

Fill in this information to identify the case:

Debtor name Papa Grande Gourmet Foods, LLC

United States Bankruptcy Court for the:  
Western District of Texas, San Antonio Division

Case number (if known): 19-50391

Check if this is an  
amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/19/2019  
MM/ DD/ YYYY

X

/s/ Kenneth D. Garcia

Signature of individual signing on behalf of debtor

Kenneth D. Garcia  
Printed name

President  
Position or relationship to debtor

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## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Acosta 5050 Westway Park Blvd. #100 Houston, TX 77041	Acosta					\$25,002.71
2 ADT LP 1718 S Brazos San Antonio, TX 78207	ADT LP	Materials				\$300,000.00
3 Capital Advance Services c/o Yellowstone Capital, LLC 1 Evertrust Plz Jersey City, NJ 07302-3051	Capital Advance Services					\$80,413.00
4 Capital Merchant Services c/o Yellowstone Capital, LLC 1 Evertrust Plz Jersey City, NJ 07302-3051	Capital Merchant Services					\$79,420.00
5 Capital One Visa 1609 PO Box Box 60599 City of Industry, CA 91716	Capital One Visa 1609					\$24,320.80
6 Chesapeake Spice Company PO BOX 6129 Hermitage, PA 16148-0922	Chesapeake Spice Company					\$32,000.00
7 DanHil Containers PO Box 2089 Temple, TX 76503	DanHil Containers					\$57,255.28
8 Handtman Inc. 28690 N. Ballard Dr. Lake Forest, IL 60045	Handtman Inc.					\$44,369.28

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Hojas Y Especies El Chicano 617 Barnsdale Road La Grange Park, IL 60526	Hojas Y Especies El Chicano					\$30,067.20
10	Hovus 272 Brodhead Road Ste 200 Bethlehem, PA 18017	Hovus					\$95,104.94
11	JBS Packerland Attn: P.O.Box 561477 US Bank Denver, CO 80256	JBS Packerland					\$46,796.29
12	Nationwide Insurance Processing Center Des Moines, IA 50306-0491	Nationwide Insurance					\$22,903.20
13	Packall Packaging Inc. 2 Shaftsbury Lane Brampton, Ontario, L6T 3X7	Packall Packaging Inc.					\$38,055.24
14	Qvest 1101 8th Street Unit #1 Greeley, CO 80631	Qvest					\$55,000.00
15	RogCo Inc. PO Box 1801 Bentonville, AR 72712	RogCo Inc.					\$34,031.68
16	Smithfield Foods P.O. Box 20121 Kansas City, MO 64195	Smithfield Foods					\$25,640.00
17	SOS Enviro Services, LLC. P.O. BOX 53988 Lafayette, LA 70505+3988	SOS Enviro Services, LLC.					\$26,027.37
18	Texas Packing Company 1809 N. Bell St. San Angelo, TX 76903	Texas Packing Company					\$20,428.80
19	TIPPER TIE 2000 Lufkin Road Apex, NC 27539	TIPPER TIE					\$55,441.56
20	ViscoFan USA ATTN: Alonso Ramos 1900 Spring Rd Oak Brook, IL 60523-1481	ViscoFan USA					\$34,027.10

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United States Bankruptcy Court for the:

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## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

##### 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

##### 2. Cash on hand

##### 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>TransPecos Banks</u>	<u>Checking account</u>	<u>3731</u>	<u>\$8,505.11</u>
3.2 <u>BBVA Compass</u>	<u>Checking account</u>	<u>8528</u>	
3.3 <u>TransPecos</u>	<u>Checking account</u>	<u>4113</u>	<u>\$22,962.99</u>

##### 4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

**None**

##### 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$31,468.10**

#### Part 2: Deposits and prepayments



Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$395,175.00**Part 4: Investments****13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**None****15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

**None****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**None****17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Name

**19. Raw materials**

<u>Raw Material &amp; Supplies</u>	<u>01/31/2018</u>	<u>MM / DD / YYYY</u>	<u>\$135,102.57</u>
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**20. Work in progress**

**21. Finished goods, including goods held for resale**

<u>Packed Product</u>	<u>01/31/2019</u>	<u>MM / DD / YYYY</u>
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**22. Other inventory or supplies**

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$135,102.57

**24. Is any of the property listed in Part 5 perishable?**

No  
 Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No  
 Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

None

**29. Farm animals** Examples: Livestock, poultry, farm-raised fish

None

**30. Farm machinery and equipment** (Other than titled motor vehicles)

None

**31. Farm and fishing supplies, chemicals, and feed**

None

**32. Other farming and fishing-related property not already listed in Part 6**

None

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

Name

## 34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

## 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes

## 36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

## 37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

## Part 7: Office furniture, fixtures, and equipment; and collectibles

## 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

## General description

Net book value of  
debtor's interest  
(Where available)Valuation method used  
for current valueCurrent value of  
debtor's interest

## 39. Office furniture

1 Conference table - \$200, 1 granite table - \$500, 41 office chairs - \$1,025, 20 break room chairs - \$400, 5 desks - \$2,000, 10 desks - \$1,500, 14 filing cabinets - \$350, 1 white storage rack - \$50, 45 break room tables - \$2,025, 4 credenzas - \$600, sofa - \$150, 2 cabinets for storage supply - \$160, side tables - \$40, 1 recliner - \$60, folding tables - \$45, filing cabinet - \$75

\$9,180.00

## 40. Office fixtures

## 41. Office equipment, including all computer equipment and communication systems equipment and software

14 computers - \$2,800, 6 Zebra printers - \$1,200, 1 mini fridge - \$70, 7 printers - \$1,225, computer station - \$400, washer & dryer - \$200, microwave - \$65

\$5,960.00

## 42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

## 43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$15,140.00

## 44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

## Part 8: Machinery, equipment, and vehicles

## 46. Does the debtor own or lease any machinery, equipment, or vehicles?

 No. Go to Part 9. Yes. Fill in the information below.

## General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

## 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.1 2013 Lexus LS460 VIN: JTHBL5EF9D5123720			\$16,000.00
47.2 2011 Toyota Camry VIN: 4T1BF3EK4BU603527			\$7,000.00
47.3 2011 Toyota Camry VIN: 4T1BE3EK3B8128050			\$7,000.00
47.4 2011 Toyota Camry VIN: 4T1BF3EK9BU587034			\$7,000.00
47.5 2010 Dodge Ram 1500 VIN: 1D7RB1CTXAS130974 Pickup Truck, Standard Cab (G)			\$8,500.00
47.6 2005 Dodge Ram 1500 VIN: 1D7HU18D55S362668 Pickup Truck, Standard Cab (G)			\$4,000.00
47.7 2018 Ford F-150 VIN: 1FTFW1RG9HFA66330 Pickup Truck, Styleside, Raptor Trim Level, 4X4 (VG)			\$24,000.00
47.8 2015 International 4300 VIN: 1HSDJAPR9FH716101			\$47,000.00
47.9 2008 International 4400 VIN: 1HTMSAAR98H642912			\$26,000.00
47.10 2015 Freightliner Light Duty Cascadia VIN: 1FUJGBDV8FLGG3980 Truck Tractor (G)			\$50,000.00
47.11 2012 Freightliner M2 106 VIN: 1FVACWDT7GHGV4919 Truck, Conventional (G)			\$30,000.00
47.12 2012 Freightliner M2 106 VIN: 1FVACWDT5CDBK4613 Truck, Conventional, Dry Van, Refrigerated (G)			\$30,000.00
47.13 2007 Chevrolet G3500 Express VIN: 1GAHG39U271108719 Van, 15 Passenger (G)			\$8,000.00
47.14 2005 Chevrolet G1500 Express VIN: 1GCFG15W751177504 Van, 8 Passenger (G)			\$5,500.00
47.15 2006 Ford Econoline E350 VIN: 1FTSE34LX6DA36845 Van, Cargo			\$7,000.00
47.16 2007 Ford Econoline E350 VIN: 1FBMS31L57DA62305 Van, Cargo			\$7,500.00
47.17 2016 Freightliner VIN: 1fvacwdt7ghgv4919 2015 Freightliner Light Duty Cascadia			\$50,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 2000 Utility VIN: LUYVS2534YM224909 Trailer, Dry Van, Refrigerated			\$9,500.00

Debtor	<u>Papa Grande Gourmet Foods, LLC</u> Name	Case number (if known) <u>19-50391</u>
48.2	<b>1996 Great Dane</b> <u>VIN: 1GRAA9626TW031601 Trailer, Dry Van, Refrigerated (G)</u>	<u>\$4,000.00</u>
48.3	<b>2006 Great Dane</b> <u>VIN: 1GRAAO6246B706689 Trailer, Dry Van, Refrigerated (G)</u>	<u>\$13,000.00</u>
48.4	<b>1993 Great Dane</b> <u>VIN: 1GRAA9629PW046745 Trailer, Dry Van, Refrigerated (G)</u>	<u>\$4,500.00</u>
48.5	<b>2000</b> <u>VIN: Y26833208 Trailer, Flatbed (F)</u>	<u>\$1,000.00</u>
49.	<b>Aircraft and accessories</b>  <u>None</u>	
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>  <u>Cook Dept. See Exhibit 1</u>	<u>\$191,500.00</u>
50.2	<b>Raw Foods Dept. - See Exhibit 2</b>	<u>\$1,039,500.00</u>
50.3	<b>2018 TUCS Equipment TEVFF-10L 0199/ Packaging Machine, Form/Fill/Seal, Stainless Steel, Portable, w/ Filling Accessories, Smart Data Mdl. X40 Programmable Operator Control (N)</b>	<u>\$165,000.00</u>
50.4	<b>Case Sealer, Adjustable Sealing, Portable</b>	<u>\$1,000.00</u>
50.5	<b>2015 Multivac F200 213290/ Rollstock Thermoform Packaging Machine, Vacuum Tray Packing Type, Stainless Steel, w/ Accessories, Touch Panel Operator Control (VG)</b>	<u>\$110,000.00</u>
50.6	<b>2009 Hinds Block CC30 /VIN: 9810231 Piston Filler, Stainless Steel, 2 Head (G)</b>	<u>\$2,500.00</u>
50.7	<b>Assorted Packaging Department Area Items, IBNLNT: S/S Carts, S/S-Poly Totes, S/S Tables, S/S Hand Washing Sinks, Digital Bench Scales, etc.</b>	<u>\$2,000.00</u>
50.8	<b>Storage Tank, Vertical, Stainless Steel, Approx. 1,500 Gallon Capacity, w/ Support Legs (G)</b>	<u>\$3,000.00</u>
50.9	<b>Eagle 3PFE18B - AA668200011/ Battery Charger (G)</b>	<u>\$400.00</u>
50.10	<b>Premier/ Battery Charger (F)</b>	<u>\$200.00</u>
50.11	<b>Platform Scale, 48" x 48", Approx. 5,000 Lb. Capacity, w/ Cardinal Mdl. 180 Digital Scale Read Out (F)</b>	<u>\$700.00</u>
50.12	<b>1998 Casa Herrera CF/VIN: 9810301 Grinder, Stainless Steel, Corn Grinding (G)</b>	<u>\$12,000.00</u>
50.13	<b>1998 Casa Herrera LBC18X/VIN: 9810061 Auger, Stainless Steel, Corn Transport (G)</b>	<u>\$2,500.00</u>
50.14	<b>Storage Tank, Vertical, Polypropylene, Approx. 5,000 Gallon Capacity, w/ Support Stand (G)</b>	<u>\$1,200.00</u>
50.15	<b>Jib Crane, Column Mount, Approx. 10" Jib Arm, w/ CM 2 Ton Chain Hoist (G)</b>	<u>\$900.00</u>
50.16	<b>(3) Tubs, Stainless Steel, Corn Transport, Approx. 3'w x 12'L, Portable (G)</b>	<u>\$2,700.00</u>
50.17	<b>Assorted Warehouse Items, IBNLNT: Pallet Rack Sections, Metal Shelving Sections, Carts, Support Stands, Hand Trucks, Pallet Jacks, U.V. Bug Zappers, S/S Tables, S/S Hand Washing Sinks, Polymer Stacking Skids, Digital Bench Scales, etc.</b>	<u>\$4,800.00</u>
50.18	<b>Ingersoll-Rand/ Air Compressor, Reciprocating Type, Vertical Tank Mount (Not In Use-F)</b>	<u>\$800.00</u>
50.19	<b>Lincoln AC/DC 225/125/ Welder, 225 Amp (F)</b>	<u>\$400.00</u>
50.20	<b>1995 Miller Bobcat 225G /VIN: KF979830 Welder/Generator, 8,000 Watt (F)</b>	<u>\$700.00</u>

50.21	<u>Assorted Maintenance Area Items, IBNLT: Work Tables/Benches, Metal Storage/Parts Storage Cabinets, Carts, Floor Jacks, Small Capacity Bench Tools, Hand Tools, etc.</u>	\$4,500.00
50.22	<u>1999 Williams &amp; Davis 134864/VIN: 5785 Industrial Boiler, w/ De-aerator Tank, Feed Pumps, etc. (G)</u>	\$14,500.00
50.23	<u>Quincy QSF100-125/VIN: 60272F Air Compressor, Rotary Screw (P)</u>	\$3,000.00
50.24	<u>(45)Carts, Stainless Steel, Assorted Sizes &amp; Configurations (G)</u>	\$11,000.00
50.25	<u>(10)Carts, Stainless Steel, Lowboy Configuration, Assorted Sizes (G)</u>	\$3,000.00
50.26	<u>(6)Carts, Stainless Steel, Storage, Assorted Sizes (G)</u>	\$3,000.00
50.27	<u>(25)Carts, Stainless Steel, Baker Tray, Assorted Sizes (G)</u>	\$1,800.00
50.28	<u>Alfa Romeo High Efficiency Twin/ (2) Water Softening Tanks, w/ Controller (VG)</u>	\$2,000.00
50.29	<u>1997 Superior Boiler 6-5-12501-GP/VIN: 13626 Industrial Boiler, Natural Gas Fired, Skid Mount, w/ Seminole Boiler-Burner Unit, De-aerator Tank (G-Not In Use)</u>	\$15,000.00
50.30	<u>1999 CarboTech/VIN: 96923 Carbon Dioxide Receiver Tank, Welded Carbon Steel, Jacketed, 50 Ton Capacity, Approx. 6'Diam. x 60'L (G)</u>	\$20,000.00
50.31	<u>2017 Quincy QGS-100/VIN: API175287 Air Compressor, Rotary Screw (VG)</u>	\$23,500.00
50.32	<u>Pneumatech 325/VIN: 0401-T139953P-ST Air Dryer, 325 SCFM (F)</u>	\$3,000.00
50.33	<u>2000 Atlas Copco GA37/VIN: AII36849 Air Compressor, Rotary Screw (G)</u>	\$5,000.00
50.34	<u>Ultrafilter Ultratroc/ Air Dryer (F)</u>	\$1,500.00
50.35	<u>GSI/ Silo, Bolted/Galvanized Construction, Approx. 12'Diam. x 20'H, Cone Bottom, w/ Support Legs (G)</u>	\$7,400.00
50.36	<u>Equipment in Storage - See Exhibit 3</u>	\$512,500.00
50.37	<u>Crown SC5245-40/VIN: 9A193697 Forklift, Electric, Hard Tire, ROPS, w/ Side Shift Attachment (G)</u>	\$10,000.00
50.38	<u>Linde E20/VIN: A1X346000162/2616 Forklift, Electric, Hard Tire, ROPS, w/ Side Shift Attachment (G)</u>	\$14,000.00
50.39	<u>Husqvarna YTH24K48/VIN: 05813A023308 Lawn Mower, Riding Type (G)</u>	\$700.00
50.40	<u>Toyota 8HBW23/VIN: 19829 Pallet Jack, Electric, 4,500 Lb. Capacity (VG)</u>	\$2,000.00
50.41	<u>Barrett WPTT1C60BV/VIN: 1W16-9305189 Pallet Jack, Electric, Approx. 4,500 Lb. Capacity (F)</u>	\$1,000.00

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$2,566,700.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

**Part 9: Real Property****54. Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment, or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
None				

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any addition sheets. Copy the total to line 88.

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**57. Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Papa Grande (logo), Papa Grande, Mama Garcia's, Barbacoa Texas, The Naked Tamale, Tamale Dog, Tamale Wings, Emergency Taco, Tamaleville, Tamale Gating, Chorizo Nation, Andy Garcia Food Products (logo)			
61. Internet domain names and websites None			
62. Licenses, franchises, and royalties None			
63. Customer lists, mailing lists, or other compilations None			
64. Other intangibles, or intellectual property None			

65. **Goodwill**None66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00
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67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)? No  
 Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?** No  
 Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?** No  
 Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?** No. Go to Part 12.  
 Yes. Fill in the information below.Current value of  
debtor's interest71. **Notes receivable**

Description (include name of obligor)

None72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None73. **Interests in insurance policies or annuities**None74. **Causes of action against third parties (whether or not a lawsuit has been filed)**None75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**None76. **Trusts, equitable or future interests in property**None77. **Other property of any kind not already listed** Examples: Season tickets, country club membershipNone78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?** No  
 Yes

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$31,468.10</u>	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.	<u>\$395,175.00</u>	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.	<u>\$135,102.57</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$15,140.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$2,566,700.00</u>	
88. Real property. Copy line 56, Part 9..... →		
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u></u>	
91. Total. Add lines 80 through 90 for each column... 91a.	<u>\$3,143,585.67</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$3,143,585.67</u>

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Cook Department**

No.	Qty	Year	Make	Model	S/N	Item & Description	\$-FMV
1	1	1999	Custom Lift	NA	NA	Column Dumper/Elevator, Stainless Steel, 600 Lb. Capacity (G)	2,500
2	1	NA	Holac (Reiser)	HO21	22.03602	Dicer, Stainless Steel (G)	4,000
3	1	2002	Urschel	M	568	Dicer/Shredder, Stainless Steel (G)	6,000
4	1	NA	Reitz	RS28-K3410	740194	Ribbon Blender, "Mega-Mixer", Dual Shaft, Stainless Steel (G)	20,000
5	3	2016	Southern Pride	XLR-1600-4-00	16-167, 16-168, 16-169	Smokehouses, Gas Fired, Stainless Steel, Each w/ Southern Pride Control (VG)	75,000
6	3	NA	Alkar	NA	2/80677S, 2/90677S, 2200677S	Smokehouses, Liquid Smoke Process Type, Drive In, Stainless Steel, Common Alkar Liquid Smoke Generator, Each w/ Alkar Control, Upgraded Vectors Electrical Controls, S/N 2-85-967 (G)	60,000
7	2	NA	NA	NA	NA	Steam Kettles, Stainless Steel, Open Top, Approx. 48"Diam. x 4'H, w/ Dedicated Process Pump, Piping (G)	3,000
8	3	NA	NA	NA	NA	Steam Tanks, Stainless Steel, Open Top, Approx. 5'W x 10'L, w/ Dedicated Process Pump, Piping (G)	4,500
9	1	NA	NA	NA	NA	Tumbler, Stainless Steel, Approx. 2'Diam. x 5'L, Portable (G)	5,000

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Cook Department**

<u>No.</u>	<u>Qty</u>	<u>Year</u>	<u>Make</u>	<u>Model</u>	<u>S/N</u>	<u>Item &amp; Description</u>	<u>\$-FMV</u>
10	Lot:	NA	NA	NA	NA	Assorted Wash Room Items, IBNLT: S/S Wash Sink/Table, (2) Diversey Mdl. J-100 Distributor Dispensers, Lafferty Mdl. LC Foamer, Hoses, Sprayers, etc.	1,500
11	Lot:	NA	NA	NA	NA	Assorted Cook Department Area Items, IBNLT: S/S Carts, S/S Totes, S/S Tables, S/S Racks & Shelving, S/S Hand Washing Sinks, Digital Bench Scales, etc.	<u>10,000</u>
<b>Cook Department Total -</b>							<b>191,500</b>

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Raw Foods Department**

No.	Qty	Year	Make	Model	S/N	Item & Description	\$-FMV
12	1	NA	NA	NA	NA	Accumulator Table, Stainless Steel, Approx. 72"Diam. (VG)	2,000
13	1	NA	Kramer-Grebe	VSM325	173/246-847	Bowl Chopper, Stainless Steel, Vacuum Type (G)	35,000
14	1	1985	Seydelmann	K120	U85145	Bowl Chopper, Stainless Steel, Vacuum Type, 120 Liter Capacity (G)	10,000
15	2	NA	Little David	LD7D/2	4611124537M/60, 4611223437M/60	Case Sealers, Adjustable Sealing, Portable (G)	3,000
16	1	NA	Poly-Clip	FCA100	NA	Clipper Machine, Stainless Steel, Automatic, Double Clip, w/ Touch Panel Operator Control (VG)	120,000
17	1	2015	Tipper-Tie	TT1512	NA	Clipper Machine, Stainless Steel, Automatic, Double Clip, w/ Touch Panel Operator Control (VG)	70,000
18	1	NA	Kamflex	704	34305	Conveyor, Sanitary Belt (VG)	1,000
19	1	2011	M.W. Waldrop	Shark	501BEP3ESSS6	Conveyor, Stainless Steel Slat, Food Grade (VG)	15,000
20	1	2011	NA	G-10B	C26T17VC53A	Conveyor, Stainless Steel Slat, Food Grade, 90 Degree (VG)	1,500
21	1	NA	NA	NA	NA	Conveyor, Stainless Steel Slat, Food Grade, Approx. 24"W x 20'L (VG)	4,000

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Raw Foods Department**

No.	Qty	Year	Make	Model	S/N	Item & Description	\$-FMV
22	1	NA	NA	NA	NA	Conveyor, Stainless Steel Slat, Food Grade, Approx. 3'W x 6'L Table, 3"W Belt (VG)	1,000
23	1	2002	Hobart	4346	27-019-210	Mixer/Grinder, Stainless Steel (G)	2,500
24	1	1978	Weiler	878	85.143	Grinder, Stainless Steel, 25 HP (G)	7,500
25	2	NA	Linx	5900	NA	Ink Jet Coders, Single Head (VG)	5,000
26	1	2013	Busch	0630C-AI	U100500710	Vacuum Pump, Stainless Steel, w/ 25 HP Motor (VG)	9,500
27	1	1994	Waukesha	60	8840SS	Pump, Stainless Steel, Positive Displacement, w/ 5 HP Motor (G)	1,500
28	1	1998	Hobart	4356	27-017-952	Mixer/Grinder, Stainless Steel (G)	7,500
29	1	NA	RMF	NA	9718	Ribbon Blender, Stainless Steel, 3,000 Lb. Capacity (G)	12,500
30	1	NA	NA	NA	NA	Filler/Extruder, Horizontal, Stainless Steel (VG)	20,000
31	1	NA	Reiser Vemag	TM203	20S0372	Link Cutting Machine, Stainless Steel, w/ Programmable Operator Control (VG)	65,000
32	1	NA	Reiser	RotoClaw II	361	Shredder, Block Breaking, Stainless Steel (G)	16,500
33	1	NA	Reiser	RotoClaw II	C-222	Shredder, Block Breaking, Stainless Steel (G)	16,500

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Raw Foods Department**

No.	Qty	Year	Make	Model	S/N	Item & Description	\$-FMV
34	1	1993	Airco	KF13-225	30.213.91	Spiral Freezer, "Kwik-Freeze", Stainless Steel, Nitrogen Freezing (G)	20,000
35	1	NA	NA	NA	NA	Tote Dumper, Hydraulic, Stainless Steel, Approx. 400 Lb. Capacity, w/ Dedicated HPU (G)	5,000
36	1	NA	Biro	NA	NA	Tumbler, Stainless Steel, Approx. 2'Diam. x 5'L, Portable (G)	7,500
37	1	2016	Handtmann	VF612	38632	Vacuum Filler/Extruder, Stainless Steel, w/ Automatic Tote Dumper, Touch Panel Operator Control (VG)	80,000
38	1	2016	Handtmann	VF612	38638	Vacuum Filler/Extruder, Stainless Steel, w/ Automatic Tote Dumper, Touch Panel Operator Control (VG)	80,000
39	1	2006	Reiser Vemag	HP20E	1630296	Vacuum Filler/Extruder, Stainless Steel, w/ Automatic Tote Dumper, Touch Panel Operator Control (VG)	100,000
40	1	2003	Handtmann	VF200B	16962	Vacuum Filler, Stainless Steel, w/ Touch Panel Operator Control (VG)	15,000
41	1	2003	Handtmann	VF200B	16964	Vacuum Filler, Stainless Steel, w/ Touch Panel Operator Control (VG)	15,000
42	1	2015	Multivac	Baseline F200	208261	Rollstock Thermoform Packaging Machine, Vacuum Tray Packing Type, Stainless Steel, w/ Accessories, Touch Panel Operator Control (VG)	150,000

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Raw Foods Department**

No.	Qty	Year	Make	Model	S/N	Item & Description	\$-FMV
43	1	2010	Multivac	R245	140882	Rollstock Thermoform Packaging Machine, Vacuum Tray Packing Type, Stainless Steel, w/ Accessories, Touch Panel Operator Control (VG)	120,000
44	1	NA	AEW-Thurne	400LH	1334692	Vertical Band Saw, Stainless Steel (G)	5,500
45	Lot:	NA	NA	NA	NA	Assorted Raw Foods Department Area Items, IBNLNT: S/S Carts, S/S Totes, S/S Tables, S/S Racks & Shelving, S/S Hand Washing Sinks, Digital Bench Scales, etc.	<u>15,000</u>
<b>Raw Foods Department Total -</b>							<b>1,039,500</b>

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

<b>Area: Equipment In Storage</b>							
<b>No.</b>	<b>Qty</b>	<b>Year</b>	<b>Make</b>	<b>Model</b>	<b>S/N</b>	<b>Item &amp; Description</b>	<b>\$-FMV</b>
79	1	NA	3M-Matic	A20 10700	50810	Case Sealer (F)	1,000
80	1	2001	3M-Matic	A20	50810	Case Sealer (F)	1,000
81	2	NA	Bellmark	InteliJet CIX IJ8001	NA	Ink Jet Coders (F)	2,000
82	1	2000	Casa Herrera	C030	984.02.381	Grinder, Corn Grinding (F)	12,500
83	1	NA	Cryovac	2050A	020513608401	Form/Fill/Seal Packaging Machine, Vertical (F)	7,500
84	1	NA	Custom	NA	NA	Double Hopper, Stainless Steel, Vacuum Filler Feed (F)	2,000
85	2	NA	Fabians Fabrication	NA	NA	Air Receiver Tanks, Welded Carbon Steel (F)	1,000
86	1	1989	Handtmann	VF50	7477129	Vacuum Filler/Extruder (F)	10,000
87	1	2000	Handtmann	VF200	P63-55	Vacuum Filler/Extruder (F)	10,000
88	1	1986	Handtmann	VF50	7444129	Vacuum Filler/Extruder (F)	10,000
89	1	1995	Lock	12A17	89028	Metal Detector (F)	2,000
90	2	NA	Marksman	HHI Foxjet	NA	Ink Jet Coders (F)	2,000
91	1	2010	Multivac	MR6318	29649/10/A	Labeler (F)	10,000

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

<b>Area: Equipment In Storage</b>							
<b>No.</b>	<b>Qty</b>	<b>Year</b>	<b>Make</b>	<b>Model</b>	<b>S/N</b>	<b>Item &amp; Description</b>	<b>\$-FMV</b>
92	1	NA	Multivac	R230	040210	Vacuum Packaging Machine, Tray Packing Type, Stainless Steel, w/ Accessories, Touch Panel Operator Control (F)	50,000
93	1	1993	Multivac	R5200	2889/110	Vacuum Packaging Machine, Tray Packing Type, Stainless Steel, w/ Accessories (F)	30,000
94	1	1990	Multivac	M855EPC	1400/100	Vacuum Packaging Machine, Tray Packing Type, Stainless Steel, w/ Accessories (F)	25,000
95	1	1983	Multivac	R5100	685/10	Vacuum Packaging Machine, Tray Packing Type, Stainless Steel, w/ Accessories (F)	10,000
96	1	2016	Multivac	Baseline F200	139419	Rollstock Thermoform Packaging Machine, Vacuum Tray Packing Type, Stainless Steel, w/ Accessories, Touch Panel Operator Control (G)	120,000
97	1	NA	NA	NA	NA	Conveyor, Approx. 30"W x 5'L (F)	500
98	1	NA	NA	UEL-CAT C368	5K37M81G	Conveyor, CRB, w/ Motor & Drive (F)	1,500
99	1	NA	Poly-Clip	FCA-3130	409/01	Clipper Machine (F)	15,000
100	1	1997	Poly-Clip	DFC8162	186/97	Clipper Machine (F)	15,000
101	1	1985	Poly-Clip	DFC8162	197-458	Clipper Machine (F)	7,500
102	1	1985	Poly-Clip	FCA3461	53167	Clipper Machine (F)	7,500
103	1	NA	Quincy	QSF100-125	103079	Air Compressor (F)	6,000

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

<b>Area: Equipment In Storage</b>							
<b>No.</b>	<b>Qty</b>	<b>Year</b>	<b>Make</b>	<b>Model</b>	<b>S/N</b>	<b>Item &amp; Description</b>	<b>\$-FMV</b>
104	1	NA	Ramsey	MetalScout II	NA	Metal Detector (F)	2,500
105	1	NA	Reiser	RotoClaw II	NA	Shredder, Block Breaking (F)	12,500
106	2	NA	Reitz	RS710-191	NA	Ribbon Blenders, Stainless Steel (F)	15,000
107	1	NA	Reitz	NA	227	Ribbon Blender, "Mega-Mixer", Dual Shaft, Stainless Steel (F)	15,000
108	1	2014	Ross	Inpack A20	426	Vacuum Packaging Machine, Tray Packing Type, Stainless Steel, w/ Accessories (F)	50,000
109	1	NA	SealMaster	NA	NA	Conveyor, Approx. 48"W x 48"L (F)	1,000
110	1	2008	Solbern	BF95X	NA	Folding Machine (F)	20,000
111	1	1988	Stein	MSF20	113	Oil Filter, Frying Oil (F)	1,500
112	1	2003	Superior Food Machine	2C010	387226	Tortilla Oven, Stainless Steel (F)	10,000
113	1	1993	Sweco	XS48588	705854-1098	Vibratory Separator, 48"Diam. (F)	3,000
114	1	NA	Tomco CO2	ST-20-20-3	T-9007	Carbon Dioxide Receiver Tank/System (F)	7,500
115	1	1986	Vemag	Robot HPI55	4744129	Vacuum Filler (F)	5,000
116	1	1978	Weiler	868	7151	Grinder (F)	3,000

**Machinery & Equipment Appraisal Of:**  
**Papa Grande Gourmet Foods LLC (D/B/A Garcia Foods) - San Antonio, TX**  
**Fair Market Value, As of September 10, 2018**

**Area: Equipment In Storage**

<u>No.</u>	<u>Qty</u>	<u>Year</u>	<u>Make</u>	<u>Model</u>	<u>S/N</u>	<u>Item &amp; Description</u>	<u>\$-FMV</u>
117	Lot:	NA	NA	NA	NA	Assorted Equipment In Storage, IBNLT: Storage/Mix Tanks, Air Receiver Tanks, Conveyor Sections, S/S Tables, Scales, Metal Shelving Sections, Pallet Rack Sections, etc.	<u>7,500</u>
<b>Equipment in Storage Total -</b>							<b>512,500</b>

Fill in this information to identify the case:

Debtor name	Papa Grande Gourmet Foods, LLC
United States Bankruptcy Court for the:	Western District of Texas, San Antonio Division
Case number (if known):	19-50391



Check if this is an amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

#### 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

#### Part 1: List Creditors Who Have Secured Claims

##### 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name <hr/> Albert Uresti, MPA	Describe debtor's property that is subject to a lien <hr/> \$92,189.26	\$0.00
Creditor's mailing address <hr/> Bexar County Tax Assessor-Coll	Describe the lien <hr/>	
San Antonio, TX 78299-2903		
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <hr/>		
2.2 Creditor's name <hr/> Corporation Service Company	Describe debtor's property that is subject to a lien <hr/> unknown	\$0.00
Creditor's mailing address <hr/> 251 Little Falls Dr	Describe the lien <hr/> UCC	
Wilmington, DE 19808-1674		
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes. Have you already specified the relative priority? <hr/>		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$2,099,922.26

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	<i>Column A</i> <b>Amount of claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>	
<b>2.3 Creditor's name</b> <hr/> Crown Lift Trucks	<b>Describe debtor's property that is subject to a lien</b> <hr/> Crown SC5245-40 Forklift, Electric, Hard Tire, ROPS, w/ Side Shift Attachment (G)	\$1,900.00	\$10,000.00
<b>Creditor's mailing address</b> <hr/> PO Box 641173 Cincinnati, OH 45264	<b>Describe the lien</b> <hr/>		
<b>Creditor's email address, if known</b> <hr/>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
<b>Date debt was incurred</b> <hr/>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
<b>Last 4 digits of account number</b> <hr/> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
<b>2.4 Creditor's name</b> <hr/> Ford Credit	<b>Describe debtor's property that is subject to a lien</b> <hr/> 2018 Ford F-150 Pickup Truck, Styleside, Raptor Trim Level, 4X4 (VG)	\$70,000.00	\$24,000.00
<b>Creditor's mailing address</b> <hr/> P.O.Box 650575 Dallas, TX 75265-0575	<b>Describe the lien</b> <hr/>		
<b>Creditor's email address, if known</b> <hr/>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
<b>Date debt was incurred</b> <hr/>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
<b>Last 4 digits of account number</b> <hr/> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>
<b>2.5 Creditor's name</b> <u>Leaf</u>	<b>Describe debtor's property that is subject to a lien</b>	\$16,000.00	\$0.00
<b>Creditor's mailing address</b> <u>PO Box 742647</u> <u>Cincinnati, OH 45274-2647</u>	<b>Describe the lien</b>		
<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No.			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<b>2.6 Creditor's name</b> <u>LEXUS FINANCIAL SERVICES</u>	<b>Describe debtor's property that is subject to a lien</b> 2013 Lexus LS460	\$50,000.00	\$16,000.00
<b>Creditor's mailing address</b> <u>PO BOX 5855</u> <u>Carol Stream, IL 60197-5855</u>	<b>Describe the lien</b>		
<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No.			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	<i>Column A</i> <b>Amount of claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>
2.7 Creditor's name	Describe debtor's property that is subject to a lien	\$119,000.00
Mercedes-Benz Financial Srv	2015 Freightliner Light Duty Cascadia Truck Tractor (G)	\$100,000.00
Creditor's mailing address	2016 Freightliner 2015 Freightliner Light Duty Cascadia	
PO Box 5260		
Carol Stream, IL 60197-5260		
Creditor's email address, if known	Describe the lien	
Date debt was incurred	Is the creditor an insider or related party?	
	<input checked="" type="checkbox"/> No	
Last 4 digits of account number	<input type="checkbox"/> Yes.	
— — — —		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No.	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>For Asset:</b> 2015 Freightliner Light Duty Cascadia Truck Tractor (G)	<b>As of the petition filing date, the claim is:</b> Check all that apply.	
<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
<b>For Asset:</b> 2016 Freightliner 2015 Freightliner Light Duty Cascadia		
<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	<b>Describe debtor's property that is subject to a lien</b>	<b>Column A Amount of claim Do not deduct the value of collateral.</b>	<b>Column B Value of collateral that supports this claim</b>
<b>2.8 Creditor's name</b>	Multivac, Inc  2015 Multivac F200 213290 Rollstock Thermoform Packaging Machine, Vacuum Tray Packing Type, Stainless Steel, w/ Accessories, Touch Panel Operator Control (VG)	\$120,000.00	\$110,000.00
<b>Creditor's mailing address</b>	<b>Describe the lien</b>  		
11021 N W Pomona Ave  Kansas City, MO 64153			
<b>Creditor's email address, if known</b>			
<b>Date debt was incurred</b>			
Last 4 digits of account number			
<b>Do multiple creditors have an interest in the same property?</b>	<b>Is the creditor an insider or related party?</b>		
<input checked="" type="checkbox"/> No.	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes.		
<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<b>Is anyone else liable on this claim?</b>		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>As of the petition filing date, the claim is:</b> Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	<i>Column A</i> <b>Amount of claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>
2.9 Creditor's name <hr/> Transpecos Bank SSB	Describe debtor's property that is subject to a lien <hr/> Accounts receivable under 90 days	\$1,448,000.00
Creditor's mailing address <hr/> 112 East Pecan Street 800 <hr/> San Antonio, TX 78205	TransPecos Banks <hr/> TransPecos	\$416,347.10
Creditor's email address, if known	Describe the lien <hr/> Money Loaned	
Date debt was incurred <u>2014</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
Last 4 digits of account number <hr/> — — — —	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>For Asset:</b> <b>Accounts receivable under 90 days</b> <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
<b>For Asset:</b> <b>TransPecos Banks</b> <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
<b>For Asset:</b> <b>TransPecos</b> <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
2.10	<b>Creditor's name</b> US Bank Equipment Finance	<b>Describe debtor's property that is subject to a lien</b> _____ <b>Describe the lien</b> _____	\$23,000.00 \$0.00
	<b>Creditor's mailing address</b> PO Box 790448 Saint Louis, MO 63179	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
	<b>Creditor's email address, if known</b> _____	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
	<b>Date debt was incurred</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Last 4 digits of account number</b> _____		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?		
2.11	<b>Creditor's name</b> Yellowstone Capital, LLC	<b>Describe debtor's property that is subject to a lien</b> _____ <b>Describe the lien</b> _____	\$159,833.00 \$0.00
	<b>Creditor's mailing address</b> 30 Broad St # 14018 New York, NY 10004-2304	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
	<b>Creditor's email address, if known</b> _____	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
	<b>Date debt was incurred</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	<b>Last 4 digits of account number</b> _____		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?		

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bexar County Tax Assessor Collector c/o Don Stecker, Linebarger, Googan, Blair & Sampson 711 Navaro St. 300 San Antonio, TX 78205	Line 2.1	_____
Corporate Service Company as Representative P.O. Box 2576 Patterson, IL 62708	Line 2.2	_____
Randall P. Mroczynski, Esq. c/o Cooksey, Toolen, Gage, Duffy & Woog 535 Anton Blvd Fl 10 Costa Mesa, CA 92626-1947	Line 2.7	2 0 0 1
Taylor, Mark 100 Congress Avenue 1800 Austin, TX 78701	Line 2.9	_____
Yellowstone Capital, LLC c/o Vadim Serebro, Esq. 55 Broadway Fl 3 New York, NY 10006-3757	Line 2.11	_____

Fill in this information to identify the case:

Debtor name	Papa Grande Gourmet Foods, LLC
United States Bankruptcy Court for the:	Western District of Texas, San Antonio Division
Case number (if known):	19-50391



Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Internal Revenue Service Po Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown \$97,000.00
Date or dates debt was incurred  Last 4 digits of account number _____	Basis for the Claim: Notice	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2 Priority creditor's name and mailing address Texas Comptroller of Public Account Attn: Bankruptcy Po Box 149359 Austin, TX 78714-9359	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown unknown
Date or dates debt was incurred  Last 4 digits of account number _____	Basis for the Claim: Notice	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b>  1 World Sync PO Box 78000 Detroit, MI 48278-1341	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,638.35</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b>  A&A Machine Shop 6442 Manda Dr San Antonio, TX 78239	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,002.63</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b>  Accident Fund PO Box 77000 Dept 77125 Detroit, MI 48277-0125	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,235.00</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b>  Acosta 5050 Westway Park Blvd. #100 Houston, TX 77041	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,002.71</u>
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b>  ADT LP 1718 S Brazos San Antonio, TX 78207	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Materials</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300,000.00</u>

## Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address Alchemy 5301 Riata Park Ct Ste F Austin, TX 78727-3438	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,352.80
3.7	Nonpriority creditor's name and mailing address Ameritas Life Insurance PO Box 81889 Lincoln, NE 68501-1889	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$537.64
3.8	Nonpriority creditor's name and mailing address APG A-perfect Graphic 631 North W.W White Rd San Antonio, TX 78219	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$478.00
3.9	Nonpriority creditor's name and mailing address AT&T Po Box 5017 Carol Stream, IL 60197-5017	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.10	Nonpriority creditor's name and mailing address AT&T P.O. Box 5001 Carol Stream, IL 60197-5001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,985.03

## Part 2: Additional Page

3.11	Nonpriority creditor's name and mailing address  B & B SUPPLY  P.O BOX 517  Morgan, PA 15064	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$599.85
3.12	Nonpriority creditor's name and mailing address  Baur Tape and Label  130 Lombrano  San Antonio, TX 78207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,685.15
3.13	Nonpriority creditor's name and mailing address  Big State  1500 S. Zarzarmora Ste 510  San Antonio, TX 78207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,395.75
3.14	Nonpriority creditor's name and mailing address  Blanco Rentals  5415 Blanco Rd  San Antonio, TX 78216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92.01
3.15	Nonpriority creditor's name and mailing address  Bridge Capital Corp  2365 Rice #201  Houston, TX 77005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,905.39

## Part 2: Additional Page

3.16	Nonpriority creditor's name and mailing address  Capital Advance Services  c/o Yellowstone Capital, LLC  1 Evertrust Plz  Jersey City, NJ 07302-3051	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,413.00
3.17	Nonpriority creditor's name and mailing address  Capital Merchant Services  c/o Yellowstone Capital, LLC  1 Evertrust Plz  Jersey City, NJ 07302-3051	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,420.00
3.18	Nonpriority creditor's name and mailing address  Capital One Visa 1609  PO Box Box 60599  City of Industry, CA 91716	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,320.80
3.19	Nonpriority creditor's name and mailing address  Capital One Visa 1609  PO Box Box 60599  City of Industry, CA 91716	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,567.90
3.20	Nonpriority creditor's name and mailing address  Capital One Visa 4236  PO Box Box 60599  City of Industry, CA 91716	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,373.92

## Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address  CHC Companion  P.O. Box 3280  Grapevine, TX 76099-3280	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Healthcare premiums</u>	\$18,498.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.22	Nonpriority creditor's name and mailing address  Chesapeake Spice Company  PO BOX 6129  Hermitage, PA 16148-0922	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____	\$32,000.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.23	Nonpriority creditor's name and mailing address  CHS PFI  PO Box 851329  Minneapolis, MN 55485-1329	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____	\$6,364.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.24	Nonpriority creditor's name and mailing address  Cintas  3349 S. E. Loop 410  San Antonio, TX 78222	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____	\$6,619.63
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.25	Nonpriority creditor's name and mailing address  City Public Service- Electric  8 PO BOX 2678  SAN ANTONIO, TX 78289-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____	\$655.94
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

## Part 2: Additional Page

3.26	Nonpriority creditor's name and mailing address  COASTAL SALES ASSOCIATES, INC.  260 BALLARD RD, UNIT 2  Middletown, NY 10941	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55.14
3.27	Nonpriority creditor's name and mailing address  Coastal Transportation Service  107 Marcon Drivw  Lafayette, LA 70507	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,429.00
3.28	Nonpriority creditor's name and mailing address  Colorado Boxed Beef Co.  11850 Center Road  San Antonio, TX 78223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,352.00
3.29	Nonpriority creditor's name and mailing address  Commerce Technologies,LLC  25736 Network Place  Chicago, IL 60673-1257	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,005.47
3.30	Nonpriority creditor's name and mailing address  Concentra  PO Box 9005  Addison, TX 75001-9005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$138.50

## Part 2: Additional Page

3.31	Nonpriority creditor's name and mailing address  Coordinated Strategic Alliances  Attn: Unit 2  260 ballard rd  Middletown, NY 10941		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,793.56
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			Basis for the claim:	
			Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Date or dates debt was incurred	_____		
	Last 4 digits of account number	_____		
3.33	Nonpriority creditor's name and mailing address  CPS Energy  Attn: Bankruptcy Section  145 Navarro St Stop 110910  San Antonio, TX 78205-2934		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$13,586.47
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			Basis for the claim: Utilities	
			Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Date or dates debt was incurred	_____		
	Last 4 digits of account number	_____		
3.34	Nonpriority creditor's name and mailing address  CTRMA Processing  PO BOX 16777  Austin, TX 78761-6777		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$83.33
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			Basis for the claim:	
			Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Date or dates debt was incurred	_____		
	Last 4 digits of account number	_____		
3.35	Nonpriority creditor's name and mailing address  D & J Food Supply  PO Box 2014  Adkins, TX 78101		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,331.80
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			Basis for the claim:	
			Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Date or dates debt was incurred	_____		
	Last 4 digits of account number	_____		
3.36	Nonpriority creditor's name and mailing address  Dalton's Club Marketing Serv  Attn: Suite 31  5100 West J.B. Hunt Drive  Rogers, AZ 72758		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,688.26
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			Basis for the claim:	
			Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Date or dates debt was incurred	_____		
	Last 4 digits of account number	_____		

## Part 2: Additional Page

3.37	Nonpriority creditor's name and mailing address DanHil Containers PO Box 2089 Temple, TX 76503	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$57,255.28
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address David Sanchez DBA 3622 Colony Dr San Antonio, TX 78230	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$239.25
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39	Nonpriority creditor's name and mailing address Daymon Worldwide Inc. 1302 N. Grand Hutchinson, KS 67501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$14,121.50
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address Delta Printing Co. 214 Columbia street Bogalusa, LA 70427-4588	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,437.50
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address Department of the Treasury P.O.Box 804525 Cincinnati, OH 45280-4525	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$290.79
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.42	Nonpriority creditor's name and mailing address DeRosa Mangold Consulting 200 West Highway 6, Ste 310 waco, TX 76712	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47.36
3.43	Nonpriority creditor's name and mailing address Diagraph Foxjet 1 Missouri Research Park ST Charles, MO 63304	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,960.34
3.44	Nonpriority creditor's name and mailing address ECHO Global Logistics Inc. 22168 Network place Chicago, IL 60673	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,900.00
3.45	Nonpriority creditor's name and mailing address El Rancho Food Service 623 New Laredo Highway San Antonio, TX 78211	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,420.00
3.46	Nonpriority creditor's name and mailing address El Rancho Supermercado PO Box 472586 Garland, TX 75047	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$780.00

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3.47	Nonpriority creditor's name and mailing address EI Terrifico LLC 5255 Poplar Ave Memphis, TN 38119	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.48	Nonpriority creditor's name and mailing address ENGLAND LOGISTICS 1325 S. 4700 W. Salt Lake City, UT 84104	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,505.00
3.49	Nonpriority creditor's name and mailing address E-Z Edge 6119 Adams St West New York, NJ	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,461.25
3.50	Nonpriority creditor's name and mailing address Felipe Aguilar 119 Adrain st san antonio, TX 78213	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.51	Nonpriority creditor's name and mailing address Garcia, Andrew 9 Sherborne San Antonio, TX 78257	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: From sale of business Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500,000.00

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3.52	Nonpriority creditor's name and mailing address GP Labels 26422 Grey Horse Run #5 San Antonio, TX 78260	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,037.40
3.53	Nonpriority creditor's name and mailing address Green Bay Packaging Inc. 1700 N Webster Ave Green Bay, WI 54302-1128	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,104.26
3.54	Nonpriority creditor's name and mailing address Handtman Inc. 28690 N. Ballard Dr. Lake Forest, IL 60045	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,369.28
3.55	Nonpriority creditor's name and mailing address HCTRA-VIOLATIONS Dept I Houston, TX 77210-4440	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54.00
3.56	Nonpriority creditor's name and mailing address Hilda C. Garcia 28 Arnold Palmer San Antonio, TX 78257	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$730,329.00

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3.57	Nonpriority creditor's name and mailing address Hojas Para Tamal La Guadalupan 204 Mescalero Dr Laredo, TX 78045-4146	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,211.20
3.58	Nonpriority creditor's name and mailing address Hojas Y Especies El Chicano 617 Barnsdale Road La Grange Park, IL 60526	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,067.20
3.59	Nonpriority creditor's name and mailing address Hovus 272 Brodhead Road Ste 200 Bethlehem, PA 18017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95,104.94
3.60	Nonpriority creditor's name and mailing address IEH Laboratories 9330 Corporate Drive Suite 703 Selma, TX 78154	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$874.50
3.61	Nonpriority creditor's name and mailing address Infinium A/C & Refrigeration 20770 Hwy 281 N Suite 108-305 San Antonio, TX 78258	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$348.57

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3.62	Nonpriority creditor's name and mailing address  Integrity Express Logistics  62488 Collections Center Drive  Chicago, IL 60693-0624	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,070.00
3.63	Nonpriority creditor's name and mailing address  iTrade Network  PO Box 935209  Atlanta, GA 31193	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,024.00
3.64	Nonpriority creditor's name and mailing address  JBS Packerland  Attn: P.O.Box 561477  US Bank  Denver, CO 80256	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,796.29
3.65	Nonpriority creditor's name and mailing address  JEAR Logistics  Attn: 3409 Salterbeck St.  PO Box 1348  Mount Pleasant, SC 29466	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,696.00
3.66	Nonpriority creditor's name and mailing address  John Lane & Associates  8526 N. New Braunfels Ave.  San Antonio, TX 78217	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,554.50

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3.67	Nonpriority creditor's name and mailing address  Jules and Associates  BO Box 4130  Hopkins, MN 55343-0498	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,083.06
3.68	Nonpriority creditor's name and mailing address  Julian Cantu  243 West Palfrey  San Antonio, TX 78223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,934.00
3.69	Nonpriority creditor's name and mailing address  KANSAS PROTEIN FOODS  2701 East 11th Ave.  Hutchinson, KS 67501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,144.00
3.70	Nonpriority creditor's name and mailing address  Kenneth A. Garcia Jr  28 Arnold Palmer  San Antonio, TX 78257	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,973.95
3.71	Nonpriority creditor's name and mailing address  Kenneth D. Garcia  28 Arnold Palmer  San Antonio, TX 78257	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,974.40

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3.72	Nonpriority creditor's name and mailing address  Labor On Demand, INC  Attn: STE 150  4241 E PIEDRAS DR  San Antonio, TX 78228	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,670.14
3.73	Nonpriority creditor's name and mailing address  LOMA Systems  283 E. Lies Road  Carol Stream, IL 60188	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,822.71
3.74	Nonpriority creditor's name and mailing address  Managed Prescription Program  10860 N Mavinee Dr.  Oro Valley, AZ 78213	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78.91
3.75	Nonpriority creditor's name and mailing address  Marcus Food Company  Attn: P.O. Box 781659  Attention: Account Receivable  Wichita, KS 67278-1659	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,550.40
3.76	Nonpriority creditor's name and mailing address  MAREL INC.  DEPT. CH 17141  Palatine, IL 60055-7141	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,080.83

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3.77	Nonpriority creditor's name and mailing address  Martin & Drought, PC  300 Convent St Ste 2500  San Antonio, TX 78205-3716	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Legal Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.78	Nonpriority creditor's name and mailing address  Martinez, Irma  11621 Cedar Crest  El Paso, TX 79936	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$386.37
3.79	Nonpriority creditor's name and mailing address  McLain Foods, Inc.  Attn: Suite 202-S  100 2nd Avenue South  Saint Petersburg, FL 33701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,600.00
3.80	Nonpriority creditor's name and mailing address  Monte R. Barnes FTC Inc.  1045 Central Parkway N Ste.102  San Antonio, TX 78232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,212.50
3.81	Nonpriority creditor's name and mailing address  Murphy USA  PO Box 6293  Carol Stream, IL 60197	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,612.81

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3.82	Nonpriority creditor's name and mailing address Natalie Kay Villagomez 28 Arnold Palmer San Antonio, TX 78257	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,359.00
3.83	Nonpriority creditor's name and mailing address Nationwide Insurance Processing Center Des Moines, IA 50306-0491	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,903.20
3.84	Nonpriority creditor's name and mailing address NATWELL SUPPLY CORP. 702 CULEBRA AVE. San Antonio, TX 78201	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.01
3.85	Nonpriority creditor's name and mailing address Netwel Supply Corp 702 Culebra San Antonio, TX 78201	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$317.00
3.86	Nonpriority creditor's name and mailing address North Texas Tollway Authorit PO Box 260928 Plano, TX 75026-0928	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51.51

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3.87	Nonpriority creditor's name and mailing address Office Depot/Office Max 6600 N Military Trl S416R Boca Raton, FL 33496-2434	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,029.83
3.88	Nonpriority creditor's name and mailing address Pacesetter Personal Services P.O Box 2324 Houston, TX 77252-2324	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,784.66
3.89	Nonpriority creditor's name and mailing address Packall Packaging Inc. 2 Shaftsbury Lane Brampton,Ontari, L6T 3X7	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,055.24
3.90	Nonpriority creditor's name and mailing address Papa Grande Gourmet Foods 1802 Jackson Keller San Antonio, TX 78213	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,500.00
3.91	Nonpriority creditor's name and mailing address PESA Labeling 4401 Paredes Line Road Brownsville, TX 78526	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,909.83

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3.92	Nonpriority creditor's name and mailing address  PHOENIX FREIGHT  PO BOX 51385  Phoenix, AZ 85076	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,960.00
3.93	Nonpriority creditor's name and mailing address  Pitney Bowes- 5802518  P.O. Box 371887  Pittsburgh, PA 15250-7887	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36.98
3.94	Nonpriority creditor's name and mailing address  Pitney Bowes Purchase Power  PO BOX 371874  Pittsburg, PA 15250-7874	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68.86
3.95	Nonpriority creditor's name and mailing address  Poly-clip System Corp.  1000 Tower Road  Mundelein, OH 60060	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,397.05
3.96	Nonpriority creditor's name and mailing address  POLYMERALL  1431 GREENWAY DRIVE #800  Irving, TX 75038	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,235.48

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3.97	Nonpriority creditor's name and mailing address  Qvest  1101 8th Street Unit #1  Greeley, CO 80631	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$55,000.00</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.98	Nonpriority creditor's name and mailing address  REBECCA GONZALES  9332 MISTY MEADOW  Converse, TX 78109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$520.00</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.99	Nonpriority creditor's name and mailing address  Refrigerated Transport  PO Box 6008  Arlington, TX 76005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$17,099.55</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.100	Nonpriority creditor's name and mailing address  Resource Solutions LLC  1075 Broad Ripple Ave  Indianapolis, IN 46220	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$4,596.45</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.101	Nonpriority creditor's name and mailing address  RG Marketing & Consulting  1716 S. San Marcos Ste.107  San Antonio, TX 78207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$11,750.00</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.102	Nonpriority creditor's name and mailing address  RogCo Inc.  PO Box 1801  Bentonville, AR 72712	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$34,031.68
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.103	Nonpriority creditor's name and mailing address  Roto Rooter Services Co.  433 Breesport  San Antonio, TX 78216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,376.09
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.104	Nonpriority creditor's name and mailing address  SAGE Software  271 17th St Nw  Atlanta, GA 30363-6216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,788.00
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.105	Nonpriority creditor's name and mailing address  San Antonio Armature Works  1015 N. Colorado  San Antonio, TX 78207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,004.68
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.106	Nonpriority creditor's name and mailing address  SAN ANTONIO MANUFACTURES ASSOCIATION  Attn: STE-C  9607 BROADWAY  San Antonio, TX 78217	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$450.00
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.107	Nonpriority creditor's name and mailing address  San Antonio Water Systems  Attn: Bankruptcy Dept  Po Box 2449  San Antonio, TX 78298-2449	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Utilities  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.108	Nonpriority creditor's name and mailing address  Sanchez Distributors Inc.  PO Box 780817  San Antonio, TX 78278	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,600.00
3.109	Nonpriority creditor's name and mailing address  SanTex Bearing  2418 N. Pan Am Expwy  San Antonio, TX 78208	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77.94
3.110	Nonpriority creditor's name and mailing address  SCHNEIDER INDUSTRIES INC.  Schneider National Inc., ATTN: Credit Dept.  3101 Packerland Dr  Green Bay, WI 54313-6187	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,245.00
3.111	Nonpriority creditor's name and mailing address  Shamrock Meats, Inc  PO Box 230  Shamrock, TX 79079	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,374.50

## Part 2: Additional Page

3.112	Nonpriority creditor's name and mailing address  Silliker, Inc.  3106 SE C Street, Suite 2  Bentonville, AR 72712	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$345.03
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.113	Nonpriority creditor's name and mailing address  Smithfield Foods  P.O. Box 20121  Kansas City, MO 64195	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,640.00
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.114	Nonpriority creditor's name and mailing address  SOS Enviro Services, LLC.  P.O. BOX 53988  Lafayette, LA 70505+3988	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,027.37
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.115	Nonpriority creditor's name and mailing address  South Texas Spice Co  2106 Castroville Rd.  San Antonio, TX 78237	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,638.00
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.116	Nonpriority creditor's name and mailing address  SOUTHWASTE DISPOSAL , LLC.  P.O. BOX 53988  Lafayette, LA 70505-3988	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,468.95
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.117	Nonpriority creditor's name and mailing address SSS Ingredients 6333 Rothway St. Houston, TX 77040	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,481.78
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.118	Nonpriority creditor's name and mailing address Sure Good Foods 2333 North Sheridan Way Mississauga, L5K 1A7	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$17,224.00
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.119	Nonpriority creditor's name and mailing address Synergistic Environmental 10236 HWY 181 South San Antonio, TX 78223	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,920.00
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.120	Nonpriority creditor's name and mailing address Sysco - San Antonio P.O. Box 18364 San Antonio, TX 78218-0364	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$833.06
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.121	Nonpriority creditor's name and mailing address TAYLOR MADE HOSE 5914 ZANGS DR San Antonio, TX 78238	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$241.22
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.122	Nonpriority creditor's name and mailing address  Texas Packing Company  1809 N. Bell St.  San Angelo, TX 76903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,428.80
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.123	Nonpriority creditor's name and mailing address  TIPPER TIE  2000 Lufkin Road  Apex, NC 27539	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$55,441.56
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.124	Nonpriority creditor's name and mailing address  T-Mobile  PO BOX 660252  Dallas, TX 75266	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$630.00
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.125	Nonpriority creditor's name and mailing address  TxTag  PO Box 650749  Dallas, TX 75265	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$345.23
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.126	Nonpriority creditor's name and mailing address  U S Dept of Agric.-741884616  A Food Safety & Inspectin Ser-  ST LOUIS, MO 63197-9000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,326.88
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.127	Nonpriority creditor's name and mailing address  ULINE  PO BOX 88741  Chicago, IL 60680	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,665.69
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.128	Nonpriority creditor's name and mailing address  Up Hill Marketing  24 CARRIAGE LANE  Norristown, PA 19401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,800.00
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.129	Nonpriority creditor's name and mailing address  US Department of Agriculture - FSIS  Po Box 979001  Saint Louis, MO 63197-9000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,144.44
	Date or dates debt was incurred _____	Basis for the claim: <u>reimbursable services</u>	
	Last 4 digits of account number <u>1 9 0 9</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.130	Nonpriority creditor's name and mailing address  Valero [ACH-1]  PO BOX 300  Amarillo, TX 79105-0300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,622.72
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.131	Nonpriority creditor's name and mailing address  Veritiv Corporation  PO Box 849089  Dallas, TX 75284	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,440.90
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.132	Nonpriority creditor's name and mailing address  ViscoFan USA  ATTN: Alonso Ramos  1900 Spring Rd Ste 450  Oak Brook, IL 60523-1481	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$34,027.10
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.133	Nonpriority creditor's name and mailing address  Viskoteepak  1240 Paysphere Circle  Chicago, IL 60674	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,138.55
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.134	Nonpriority creditor's name and mailing address  Waste Management/San Antonio  4730 SE Loop 410  San Antonio, TX 78222-3929	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,907.60
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.135	Nonpriority creditor's name and mailing address  WebTPA  8500 Freeport Parkway South  Irving, TX 75063	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$450.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.136	Nonpriority creditor's name and mailing address  WERNER LOGISTICS  39365 TREASURY CENTER  Chicago, IL 60694-9300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,650.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: Additional Page

3.137	Nonpriority creditor's name and mailing address  ZAVALA'S PALLETS  210 SEGUIN ST  San Antonio, TX 78208	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,060.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

## Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Barnett & Garcia 3821 Juniper Trce Ste 108 Austin, TX 78738-5514	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2	Robbins Salomon& Patt Ltd 180 North LaSalle Street Chicago, IL 60601	Line <u>3.54</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3	Seafax P.O. Box 15340 Portland, ME 04112	Line <u>3.118</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4	Chaires, Albert Elias 111 Soledad 300 San Antonio, TX 78205	Line <u>3.108</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5	Habbeshah, Penny 9901 IH 10 West 800 San Antonio, TX 78230	Line <u>3.72</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6	Alcantara, Kantack 4113 Padre BLVD South Padre Island, TX 78597	Line <u>3.91</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7	Goldman Evans and Trammel 10323 Cross Creek blvd F Tampa, FL 33647	Line <u>3.85</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8	Mendelson Law Firm 799 Estate Place Memphis, TN 38187	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a.	<b>Total claims from Part 1</b>	5a. <u>\$0.00</u>
5b.	<b>Total claims from Part 2</b>	5b. + <u>\$4,017,511.94</u>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c. <u>\$4,017,511.94</u>

Fill in this information to identify the case:

Debtor name Papa Grande Gourmet Foods, LLC

United States Bankruptcy Court for the:  
Western District of Texas, San Antonio Division

Case number (if known): 19-50391 Chapter 11

Check if this is an  
amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Packaging Systems</u>	Multivac, Inc 11021 N W Pomona Ave Kansas City, MO 64153
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Forklift</u>	Crown Lift Trucks PO Box 641173 Cincinnati, OH 45264
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Forklift</u>	US Bank Equipment Finance PO Box 790448 Saint Louis, MO 63179
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Forklift</u>	4 Hour Funding 1400 Preston Rd Ste 115 Plano, TX 75093-5159
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Forklift</u>	S & L Liftmaster Inc. 3915 Seguin Road San Antonio, TX 78219
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Packaging Machine</p> <hr/> <p><b>State the term remaining</b></p> <p>0 months</p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<p>Leaf (TUCS)</p> <hr/> <p>PO Box 742647</p> <hr/> <p>Cincinnati, OH 45274-2647</p> <hr/>
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Lease of 1802 Jackson Keller, San Antonio, Texas</p> <hr/> <p><b>State the term remaining</b></p> <p>Contract to be ASSUMED</p> <hr/> <p><b>List the contract number of any government contract</b></p> <p>0 months</p> <hr/>	<p>KHRL Group, LLC</p> <hr/> <p>1802 NE Loop 410 Ste 102</p> <hr/> <p>1802 Jackson Keller</p> <hr/> <p>San Antonio, TX 78213</p> <hr/>
2._____	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <hr/> <p><b>State the term remaining</b></p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<hr/> <hr/> <hr/>
2._____	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <hr/> <p><b>State the term remaining</b></p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<hr/> <hr/> <hr/>
2._____	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <hr/> <p><b>State the term remaining</b></p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<hr/> <hr/> <hr/>
2._____	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <hr/> <p><b>State the term remaining</b></p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<hr/> <hr/> <hr/>
2._____	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <hr/> <p><b>State the term remaining</b></p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<hr/> <hr/> <hr/>
2._____	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <hr/> <p><b>State the term remaining</b></p> <hr/> <p><b>List the contract number of any government contract</b></p> <hr/>	<hr/> <hr/> <hr/>

Fill in this information to identify the case:

Debtor name Papa Grande Gourmet Foods, LLC

United States Bankruptcy Court for the:  
Western District of Texas, San Antonio Division

Case number (if known): 19-50391 Chapter 11

Check if this is an  
amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real Property:

Copy line 88 from Schedule A/B..... \$0.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B..... \$3,143,585.67

###### 1c. Total of all property:

Copy line 92 from Schedule A/B..... \$3,143,585.67

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$2,099,922.26

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00

###### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$4,017,511.94

##### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$6,117,434.20

Fill in this information to identify the case:

Debtor name	Papa Grande Gourmet Foods, LLC
United States Bankruptcy Court for the:	Western District of Texas, San Antonio Division
Case number (if known):	19-50391



## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2019</u> MM/ DD/ YYYY to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$1,184,029.00
For prior year: From <u>01/01/2018</u> MM/ DD/ YYYY to <u>12/31/2018</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$13,197,740.00
For the year before that: From <u>01/01/2017</u> MM/ DD/ YYYY to <u>12/31/2017</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$13,756,835.00

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2019</u> MM/ DD/ YYYY to Filing date	Total Gross Revenue: \$0.00
For prior year: From <u>01/01/2018</u> MM/ DD/ YYYY to <u>12/31/2018</u> MM/ DD/ YYYY	Total Gross Revenue: \$0.00
For the year before that: From <u>01/01/2017</u> MM/ DD/ YYYY to <u>12/31/2017</u> MM/ DD/ YYYY	Total Gross Revenue: \$0.00

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>See Attached Schedule A</u> Creditor's name  Street  City _____ State _____ ZIP Code _____		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Kenneth D. Garcia</u> Creditor's name  <u>28 Arnold Palmer</u> Street  <u>San Antonio, TX 78257</u> City _____ State _____ ZIP Code _____	<u>1/4/19-2/22/19</u>  <u>3/23/18</u>  <u>3/30/18</u>  <u>4/6/18-6/29/18</u>	<u>\$256,860.64</u>	<u>Salary</u>    <u>7/6/18-9/28/18</u>  <u>10/5/18-12/28/18</u>
<b>Relationship to debtor</b>			
Member	<u>10/5/18-12/28/18</u>		
4.2. <u>Kenneth A. Garcia Jr</u> Creditor's name  <u>28 Arnold Palmer</u> Street  <u>San Antonio, TX 78257</u> City _____ State _____ ZIP Code _____	<u>2/23/18-3/30/18</u>  <u>4/6/18-6/29/18</u>  <u>7/6/18-9/28/18</u>  <u>10/05/18-12/28/18</u>	<u>\$72,145.56</u>	<u>Salary</u>    <u>1/4/19-2/22/19</u>  <u>Relative</u>

4.3.	Gregory A. Smothers Creditor's name  8201 Lammtarra Cir Street  Boerne, TX 78015-4285	2/23/18-3/30/18 4/6/18-6/29/18 7/6/18-9/28/18  10/5/18-12 /18/18	\$63,750.00    10/5/18-12 /18/18	Salary    Relationship to debtor  Relative
4.4.	Andy J. Garcia Creditor's name  322 Coronet Street  San Antonio, TX 78216	7/20/18-9/28/18 10/05/18-12 /28/18  10/5/18-12 /28/18	\$23,000.00    10/5/18-12 /28/18	Salary    Relationship to debtor  Relative
4.5.	Irma C. Martinez Creditor's name  7443 Moss Brook Dr Street  San Antonio, TX 78255-1301	1/4/19-2/22/19 5/4/18-6/29/18 7/6/18-9/28/18  10/5/18-12 /28/18	\$16,400.00    10/5/18-12 /28/18	Salary    Relationship to debtor  Relative
4.6.	Hilda C. Garcia Creditor's name  28 Arnold Palmer Street  San Antonio, TX 78257	2/1/19 2/22/19 3/23/18  4/27/18 5/25/18  6/29/18 7/27/18 8/31/18 9/28/18 10/26/18 11/30/18 12/28/18	\$84,500.00    4/27/18 5/25/18  6/29/18 7/27/18 8/31/18 9/28/18 10/26/18 11/30/18 12/28/18	Salary    Relationship to debtor  Manager  7/27/18 8/31/18 9/28/18 10/26/18 11/30/18 12/28/18

Name

4/6/18

4.7. David Cameron Creditor's name	<u>2/1/19</u>	<u>\$21,000.00</u>	Salary
1800 Broadway St Apt 2104 Street	<u>2/22/19</u>		
	<u>2/2/18-3/30/18</u>		
San Antonio, TX 78215-1345 City                  State                  ZIP Code	<u>4/27/18-6/29/18</u>		
<b>Relationship to debtor</b>	<u>7/27/18-9/28/18</u>		
Relative	<u>10/5/18-12/28/18</u>		

4.8. Natalie G. Villagomez Creditor's name	<u>1/4/19-2/22/19</u>	<u>\$104,830.50</u>	Salary
7 Cotswold Ln Street	<u>2/23/18-3/30/18</u>		
	<u>4/6/18-6/29/18</u>		
San Antonio, TX 78257-1220 City                      State              ZIP Code	<u>7/6/18-9/28/18</u>		
<b>Relationship to debtor</b>	<u>10/5/18-12/28/18</u>		
Relative			

4.9. Creditor's name	Laura Smothers	Date first heard from creditor	3/2/18	Amount of debt	\$46,378.65	Relationship to debtor	Salary
Street	28 Arnold Palmer		4/13/18				
			5/11/18				
City	San Antonio, TX 78257-1723	State	ZIP Code	6/15/18			
<b>Relationship to debtor</b>	<u>Relative</u>						<u>6/22/18</u>
							<u>7/13/18</u>
							<u>8/17/18</u>
							<u>9/14/18</u>
							<u>10/12/18</u>
							<u>11/16/18</u>
							<u>12/28/18</u>
							<u>2/1/19</u>
							<u>2/15/19</u>

Debtor

Papa Grande Gourmet Foods, LLC

Name

Case number (if known) 19-50391

4.10.	<u>Natalie Kay Villagomez</u>	<u>10/02/2018</u>	<u>\$64,080.00</u>	<u>Natalie Loaned the Company \$122,146 in 2018.</u>
	Creditor's name			<u>\$64,080 of this amount was repaid in 2018 leaving a total of \$58,066.4 still owed.</u>
	<u>28 Arnold Palmer</u>	<u>10/11/2018</u>		
	Street			
		<u>10/19/2018</u>		
	<u>San Antonio, TX 78257</u>	<u>10/22/2018</u>		
	City	State	ZIP Code	
	<b>Relationship to debtor</b>	<u>11/02/2018</u>		
	<u>Officer and Daughter of Kenneth Garcia</u>	<u>11/09/2018</u>		
		<u>11/16/2018</u>		
		<u>11/20/2018</u>		
		<u>11/27/2018</u>		
		<u>12/07/2018</u>		
		<u>12/04/2018</u>		

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Description of the property	Date	Value of property
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5.1. \_\_\_\_\_

Creditor's name

Street

City State ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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5.1. \_\_\_\_\_

Creditor's name

XXXX- \_\_\_\_\_

Street

City State ZIP Code

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
Transpecos Banks SSB vs. Papa Grande Gourmet Foods, LLC, and KHRL Group, LLC, Kenneth Garcia and Hilda Garcia	debt collection	288TH CIVIL DISTRICT COURT Name 100 Dolorosa Fl 4 Street Bexar County Courthouse San Antonio, TX 78205-3038	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
2019CI02373			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
Labor On Demand vs. Papa Grande Gourmet Foods, LLC Et. Al	DEBT/CONTRACT-OTHER	County Court at Law No. 10 Name 100 Dolorosa Basement Ste B29 Street Bexar County Courthouse San Antonio, TX 78205-3038	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
2018CV06006			
7.3. Case title	Nature of case	Court or agency's name and address	Status of case
Elite Spice Inc. vs. Papa Grande Gourmet Foods, LLC Et al	DEBT/CONTRACT-OTHER	150th Civil District Court Name 100 Dolorosa # 2.23 Street Bexar County Courthouse San Antonio, TX 78205-3038	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
2017CI22076			
7.4. Case title	Nature of case	Court or agency's name and address	Status of case
Handtmann, Inc. vs. Garcia Foods, Inc.	Arbitration	American Arbitration Association Name 13727 Noel Rd Ste 700 Street Central Case Management Center Dallas, TX 75240-2000	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
01-18-0002-7225			

**8. Assignments and receivership**  
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

10.1. \_\_\_\_\_

#### Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Smeberg Law Firm	\$3,434 filing fees and \$10,000 attorney fees	2/22/19	\$13,434.00
Address			
2010 W Kings Hwy			
Street			
San Antonio, TX 78201			
City	State	ZIP Code	
Email or website address			
ron@smeberg.com			
Who made the payment, if not debtor?			
Debtor			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<b>Trustee</b>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<b>Address</b>			

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

14.1. Address	Dates of occupancy
Street _____	From _____ To _____

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 —diagnosing or treating injury, deformity, or disease, or  
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.  
\_\_\_\_\_  
\_\_\_\_\_

How are records kept?

Check all that apply:

Electronically  
 Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.  
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

No  
 Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

Debtor

Papa Grande Gourmet Foods, LLC  
Name

Case number (if known) 19-50391

18.1 \_\_\_\_\_ XXXX- \_\_\_\_\_

Name	<input type="checkbox"/> Checking
Street	<input type="checkbox"/> Savings
	<input type="checkbox"/> Money market
	<input type="checkbox"/> Brokerage
	<input type="checkbox"/> Other

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ Address _____ City _____ State _____ ZIP Code _____			<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ Address _____ City _____ State _____ ZIP Code _____			<input type="checkbox"/> No <input type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ Address _____ City _____ State _____ ZIP Code _____			

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
  - *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
  - *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred**

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Provide details below.			
Case title	Court or agency name and address	Nature of the case	Status of case
Case number	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No  
 Yes. Provide details below.

**Site name and address**

**Governmental unit name and address**

**Environmental law, if known**

**Date of notice**

---

Name \_\_\_\_\_

---

Name \_\_\_\_\_

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---

---

**Street**

---

**Street**

---

**City**      **State**      **ZIP Code**

**City**      **State**      **ZIP Code**

24. Has the debtor notified any governmental unit of any release of hazardous material?

<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Provide details below.			
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
name	Name		
street	Street		
City	City	State	ZIP Code

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

25.1.

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Name		EIN: _____
Street		Dates business existed
City	State ZIP Code	From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Dates of service
Barns, CPA, Monte Name 1045 Central Parkway North 102 Street	From 1/2015 To 12/2018

26a.1.

San Antonio, TX 78232 City	State	ZIP Code
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26a.2.

Name and address	Dates of service
Janet Allen Name 1802 Jackson Keller Street	From 1/2009 To 2/2019

San Antonio, TX 78213 City	State	ZIP Code
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

**Name and address****Dates of service**

26b.1. Barns, CPA, Monte

From 1/2015 To 12/2018

Name

1045 Central Parkway North 102

Street

San Antonio, TX 78232

City

State

ZIP Code

**Name and address****Dates of service**

26b.2. Janet Allen

From 1/2009 To 2/2019

Name

1802 Jackson Keller

Street

San Antonio, TX 78213

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Barns, CPA, Monte

Name

1045 Central Parkway North 102

Street

San Antonio, TX 78232

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

**Name and address of the person who has possession of inventory records**

27.1.

\_\_\_\_\_  
Name\_\_\_\_\_  
Street\_\_\_\_\_  
City State ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Kenneth D. Garcia	28 Arnold Palmer San Antonio, TX 78257	Compnay Member, Member	49.00 %
Hilda C. Garcia	28 Arnold Palmer San Antonio, TX 78257	Company Member, Member	51.00 %

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Kenneth D. Garcia Name 28 Arnold Palmer Street San Antonio, TX 78257 City State ZIP Code	\$32790.72 \$5,465.12 \$10,930.24 \$71,046.56 \$71,046.56	1/4/19-2/22/19 3/23/18 3/30/18 4/6/18-6/29/18 7/6/18-9/28/18	Salary     
<b>Relationship to debtor</b>	\$65,581.44	10/5/18-12/28/18	
Relative			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2.	Kenneth A. Garcia Jr Name 28 Arnold Palmer Street  San Antonio, TX 78257 City                          State                          ZIP Code	\$8,657.46 \$18,757.83 \$18,757.83  \$17,314.92  \$8,657.46	2/23/18-3/30/18 4/6/18-6/29/18 7/6/18-9/28/18  10/5/18-12 /28/18  1/4/19-2/22/19	Salary
	<b>Relationship to debtor</b>			
	Relative			
	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3.	Gregory A. Smothers Name 8201 Lammtarra Cir Street  Boerne, TX 78015-4285 City                          State                          ZIP Code	\$7,500.00 \$16,250.00 \$16,250.00  \$16,250.00  \$7,500.00	2/23/18-3/30/18 4/6/18-6/29/18 7/6/18-9/28/18  10/5/18-12 /18/18  1/4/19-2/2/19	Salary
	<b>Relationship to debtor</b>			
	Relative			
	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4.	Andy J. Garcia Name 322 Coronet St Street  San Antonio, TX 78216-5119 City                          State                          ZIP Code	\$11,000.00 \$12,000.00  \$12,000.00  \$11,000.00	7/20/18-9/28/18 10/5/18-12 /28/18	Salary
	<b>Relationship to debtor</b>			
	Relative			
	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5.	Irma C. Martinez Name 7443 Moss Brook Dr Street  San Antonio, TX 78255-1301 City                          State                          ZIP Code	\$2,400.00 \$3,600.00 \$5,200.00  \$5,200.00  \$2,400.00	1/4/19-2/22/19 5/4/18-6/29/18 7/6/18-9/28/18  10/5/18-12 /28/18	Salary
	<b>Relationship to debtor</b>			
	Relative			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6.	Hilda C. Garcia Name 28 Arnold Palmer Street  San Antonio, TX 78257 City                          State                          ZIP Code	\$6,500.00 \$6,500.00	2/1/19 2/22/19 3/23/18  4/27/18  5/25/18  6/29/18  7/27/18  8/31/18  9/28/18  10/26/18  11/30/18  12/28/18  4/6/18	Salary
	Relationship to debtor			
	Member			
30.7.	David Cameron Name 1800 Broadway St Apt 2104 Street  San Antonio, TX 78215-1345 City                          State                          ZIP Code	\$1,500.00 \$1,500.00 \$4,500.00  \$4,500.00 \$4,500.00	2/1/19 2/22/19 2/21/18-3/30/18  4/27/18-6/29/18 7/27/18-9/28/18	Salary
	Relationship to debtor			
	Relative			
30.8.	Natalie G. Villagomez Name 7 Cotswold Ln Street  San Antonio, TX 78257 City                          State                          ZIP Code	\$12,333.00 \$12,333.00 \$26,721.50  \$26,721.50 \$26,721.50	1/4/19-2/22/18 2/23/18-3/30/18 4/6/18-6/29/18  7/6/18-9/28/18 10/5/18-12/28/18	Salary
	Relationship to debtor			
	Relative			

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.9. <u>Laura Smothers</u> Name	<u>\$7,033.62</u>	<u>2/1/19</u>	<u>Salary</u>
<u>28 Arnold Palmer</u> Street	<u>\$3,516.81</u>	<u>2/15/19</u>	
	<u>\$3,846.87</u>	<u>3/2/18</u>	
	<u>\$3,846.87</u>	<u>4/13/18</u>	
<u>San Antonio, TX 78257</u> City	<u>\$3,516.81</u>	<u>5/11/18</u>	
<b>Relationship to debtor</b>	<u>\$3,516.81</u>	<u>6/15/18</u>	
Relative	<u>\$3,516.81</u>	<u>6/22/18</u>	
	<u>\$3,516.81</u>	<u>7/13/18</u>	
	<u>\$3,516.81</u>	<u>8/17/18</u>	
	<u>\$3,516.81</u>	<u>9/14/18</u>	
	<u>\$3,516.81</u>	<u>10/12/18</u>	
	<u>\$3,516.81</u>	<u>11/16/18</u>	
	<u>\$3,516.81</u>	<u>12/28/18</u>	

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<hr/>	EIN: _____ - _____ - _____ - _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

**Name of the pension fund** \_\_\_\_\_ **Employer Identification number of the pension fund** \_\_\_\_\_

#### Part 14: Signature and Declaration

Debtor

Papa Grande Gourmet Foods, LLC

Name

Case number (*if known*) 19-50391

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/19/2019  
MM/ DD/ YYYY

X

/s/ Kenneth D. Garcia

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

President

Printed name Kenneth D. Garcia

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**Check History Report**  
**Sorted By Check Number**  
**Activity From: 11/25/2018 to 2/25/2019**

**Sched. A - 1 of 10**

**Papa Grande Gourmet Foods, LLC (PAP)**

**Bank Code: A Transpecos Bank - Operating**

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
000001	12/10/2018	0001274	Murphy USA	1,377.73	Manual
000111	12/10/2018	0000069	Valero [ACH-1]	3,812.63	Manual
000134	12/9/2018	0000049	Chesapeake Spice Company	9,018.50	Manual
000173	12/20/2018	0000008	ADT LP	1,491.12	Manual
000178	12/19/2018	0001911	Colorado Boxed Beef Co.	4,176.00	Manual
000182	12/20/2018	0000121	Pollock Paper Distributors	3,675.30	Manual
000183	12/20/2018	0000008	ADT LP	1,890.00	Manual
001234	12/9/2018	0001911	Colorado Boxed Beef Co.	7,837.20	Manual
005780	11/28/2018	0000992	Nationwide Insurance	12,300.00	Manual
057743	11/27/2018		***Void Check***		
057744	11/27/2018		***Void Check***		
057745	11/27/2018		***Void Check***		
057746	11/27/2018		***Void Check***		
057747	11/27/2018		***Void Check***		
057748	11/27/2018		***Void Check***		
057749	11/27/2018		***Void Check***		
057750	11/27/2018		***Void Check***		
057751	11/27/2018		***Void Check***		
057752	11/27/2018		***Void Check***		
057753	11/27/2018		***Void Check***		
057754	11/27/2018		***Void Check***		
057755	11/27/2018		***Void Check***		
057756	11/27/2018		***Void Check***		
057757	11/27/2018		***Void Check***		
057758	11/27/2018		***Void Check***		
057759	11/27/2018		***Void Check***		
057760	11/27/2018		***Void Check***		
057761	11/27/2018		***Void Check***		
057762	11/27/2018		***Void Check***		
057763	11/27/2018		***Void Check***		
057764	11/27/2018		***Void Check***		
057765	11/27/2018		***Void Check***		
057766	11/27/2018		***Void Check***		
057767	11/27/2018		***Void Check***		
057768	11/27/2018		***Void Check***		
057769	11/27/2018		***Void Check***		
057770	11/27/2018		***Void Check***		
057771	11/27/2018		***Void Check***		
057772	11/27/2018		***Void Check***		
057773	11/27/2018		***Void Check***		
057774	11/27/2018		***Void Check***		
057775	11/27/2018		***Void Check***		
057776	11/27/2018		***Void Check***		
057777	11/27/2018		***Void Check***		
057778	11/27/2018		***Void Check***		
057779	11/27/2018		***Void Check***		
057780	11/27/2018		***Void Check***		
057781	11/27/2018		***Void Check***		
057782	11/27/2018		***Void Check***		
057783	11/27/2018		***Void Check***		
057784	11/27/2018		***Void Check***		
057785	11/27/2018		***Void Check***		
057786	11/27/2018		***Void Check***		
057787	11/27/2018		***Void Check***		

## Check History Report

Sorted By Check Number

Activity From: 11/25/2018 to 2/25/2019

Sched. A - 2 of 10

Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: A Transpecos Bank - Operating

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
057788	11/27/2018		***Void Check***		
057789	11/27/2018		***Void Check***		
057790	11/27/2018		***Void Check***		
057791	11/27/2018		***Void Check***		
057792	11/27/2018		***Void Check***		
057793	11/27/2018		***Void Check***		
057793	11/28/2018	0000027	AT&T	2,951.49	Manual
057794	11/27/2018		***Void Check***		
057795	11/27/2018	0000121	Pollock Paper Distributors	3,180.20	Manual
057795	11/27/2018		***Void Check***		
057796	11/27/2018	0000008	ADT LP	15,000.00	Manual
057796	11/27/2018		***Void Check***		
057797	11/27/2018	0000983	Nighthawk Security	784.64	Manual
057797	11/27/2018		***Void Check***		
057798	11/27/2018	0002122	Javier Cantu	396.00	Manual
057798	11/27/2018		***Void Check***		
057798	11/27/2018	0002122	Javier Cantu	396.00-	Reversal
057799	11/27/2018		***Void Check***		
057799	11/28/2018	0000135	San Antonio Water System	20,000.00	Manual
057800	11/27/2018		***Void Check***		
057801	11/27/2018		***Void Check***		
057801	11/28/2018	0000027	AT&T	1,951.07	Manual
057802	11/27/2018		***Void Check***		
057803	11/27/2018	0000838	Natalie Kay Villagomez	5,000.00	Manual
057803	11/27/2018		***Void Check***		
057804	11/27/2018	0000130	EI Rancho Supermercado	780.00	Auto
057804	11/28/2018	0000784	EI Rancho Food Service	780.00	Manual
057806	11/27/2018	0002829	EZSTOP 4	162.30	Auto
057807	11/27/2018	0001258	Qvest	4,316.00	Manual
057808	11/28/2018	0000159	U S Dept of Agric.-741884616	2,328.72	Manual
057809	11/28/2018	0001367	TxTag	1,706.58	Manual
057810	11/28/2018	0000027	AT&T	161.52	Manual
057810	11/28/2018	0000027	AT&T	161.52-	Reversal
057811	11/28/2018	0001016	T-Mobile	497.40	Manual
057812	11/28/2018	0000254	ViscoFan USA	24,159.20	Manual
057812	11/28/2018	0000254	ViscoFan USA	24,159.20-	Reversal
057813	11/28/2018	0002201	Michael Aleman SR	99.30	Manual
057814	11/28/2018	0000035	Baur Tape and Label	11,589.75	Manual
057815	11/28/2018	0000027	AT&T	91.00	Manual
057816	11/28/2018	0000942	City Public Service- Electric	10,000.00	Manual
057817	11/28/2018	0000057	City Public Service- Gas	5,000.00	Manual
057818	11/28/2018	0001911	Colorado Boxed Beef Co.	8,352.00	Manual
057818	11/29/2018	0001930	DanHil Containers	10,971.26	Manual
057820	11/28/2018	0002122	Julian Cantu	396.00	Manual
057821	11/29/2018	RESOU	Resource Solutions LLC	3,702.57	Manual
057823	11/29/2018	0006970	David Sanchez DBA	793.87	Manual
057824	11/29/2018	0001237	IEH Laboratories	1,649.75	Manual
057825	11/29/2018	0000008	ADT LP	23,795.40	Manual
057826	11/29/2018	0000008	ADT LP	12,816.00	Manual
057827	11/29/2018	0002355	JEAR Logistics	1,600.00	Manual
057828	11/29/2018	0000784	EI Rancho Food Service	780.00	Manual
057829	11/30/2018	0001015	Irma Martinez	359.59	Manual
057830	11/30/2018	0004948	ROY GARCIA	86.95	Manual
057831	12/3/2018	0000612	Felipe Aguilar	350.00	Auto

## Check History Report

Sorted By Check Number

Activity From: 11/25/2018 to 2/25/2019

Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: A Transpecos Bank - Operating

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
057832	12/3/2018	0000121	Pollock Paper Distributors	169.18	Auto
057833	12/3/2018		***Void Check***		
057833	12/7/2018	0000008	ADT LP	12,300.00	Manual
057834	12/3/2018		***Void Check***		
057834	12/3/2018	0001258	Qvest	4,887.00	Manual
057835	12/3/2018	0005289	Charles Matthew Hudson	499.79	Auto
057836	12/4/2018		***Void Check***		
057838	12/7/2018	0000008	ADT LP	10,155.00	Manual
057838	12/7/2018	0000008	ADT LP	10,155.00-	Reversal
057838	12/7/2018	0000008	ADT LP	10,155.00	Manual
057839	12/11/2018	0000008	ADT LP	16,408.20	Manual
057839	12/11/2018	0000008	ADT LP	16,408.20-	Reversal
057840	12/5/2018	0000178	Hojas Para Tamal La Guadalupan	1,960.00	Auto
057843	12/5/2018	0002720	SSS Ingredients	1,232.00	Manual
057843	12/5/2018	0002720	SSS Ingredients	1,232.00-	Reversal
057843	12/5/2018	0002720	SSS Ingredients	1,232.00	Reversal
057843	12/5/2018	0002720	SSS Ingredients	1,232.00-	Reversal
057848	12/7/2018	0007879	REBECCA GONZALES	650.00	Auto
057849	12/6/2018	0000008	ADT LP	23,526.60	Manual
057850	12/6/2018	0001930	DanHil Containers	12,857.14	Manual
057851	12/7/2018	0006970	David Sanchez DBA	871.27	Manual
057853	12/14/2018	0000008	ADT LP	16,408.20	Manual
057854	12/14/2018	0000983	Nighthawk Security	784.64	Manual
057855	12/14/2018	0000083	Kenny Garcia	4,374.70	Auto
057856	12/14/2018	0000838	Natalie Kay Villagomez	1,412.31	Auto
057857	12/14/2018	0001320	Laura Smothers, Atty at Law	2,289.99	Auto
057858	12/14/2018	0001323	Kenny Garcia Jr	1,110.65	Auto
057859	12/14/2018	0001258	Qvest	3,358.00	Manual
057860	12/17/2018	0001235	D & J Food Supply	1,188.00	Manual
057861	12/17/2018	0000178	Hojas Para Tamal La Guadalupan	3,136.00	Manual
057862	12/18/2018	0000786	Poly-clip System Corp.	2,497.83	Manual
057863	12/17/2018	0001273	Ford Credit	1,448.22	Auto
057864	12/18/2018	0000612	Felipe Aguilar	350.00	Auto
057865	12/18/2018	0000784	El Rancho Food Service	780.00	Auto
057866	12/18/2018	0002720	SSS Ingredients	2,750.22	Manual
057867	12/18/2018		***Void Check***		
057867	12/20/2018	0002001	VM-3 Inc.	1,035.95	Manual
057868	12/19/2018	0000178	Hojas Para Tamal La Guadalupan	3,040.00	Manual
057869	12/19/2018	0000942	City Public Service- Electric	9,970.44	Manual
057870	12/19/2018	0000942	City Public Service- Electric	6,053.78	Manual
057871	12/19/2018	0000035	Baur Tape and Label	9,053.00	Manual
057872	12/19/2018	0001235	D & J Food Supply	1,485.00	Manual
057874	12/19/2018	0005758	DeWied International	2,450.00	Manual
057874	12/20/2018		***Void Check***		
057875	12/20/2018	0000786	Poly-clip System Corp.	832.57	Manual
057875	12/21/2018		***Void Check***		
057876	12/20/2018	0008564	Las Huertas Produce Company	367.00	Manual
057877	12/20/2018	0000659	Martinez, Irma	386.37	Manual
057877	12/20/2018	0000659	Martinez, Irma	386.37-	Reversal
057878	12/20/2018	0001448	Greg Smothers	416.10	Manual
057878	12/27/2018		***Void Check***		
057879	12/20/2018	0001448	Greg Smothers	147.42	Manual
057880	12/21/2018	0000983	Nighthawk Security	784.64	Manual
057881	12/21/2018	0000008	ADT LP	14,202.30	Manual

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Activity From: 11/25/2018 to 2/25/2019

Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: A Transpecos Bank - Operating

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
057882	12/21/2018	0000786	Poly-clip System Corp.	0.04	Manual
057883	12/26/2018	0001015	Irma Martinez	386.37	Manual
057884	12/27/2018	0001235	D & J Food Supply	1,782.00	Manual
057885	12/27/2018	0000178	Hojas Para Tamal La Guadalupan	3,000.00	Manual
057886	12/27/2018	0000178	Hojas Para Tamal La Guadalupan	3,080.00	Manual
057887	12/27/2018	0000083	Kenny Garcia	4,393.77	Manual
057888	12/27/2018	0000083	Kenny Garcia	4,393.77	Manual
057890	12/27/2018	0001258	Qvest	4,197.00	Manual
057891	12/27/2018	0006971	WERNER LOGISTICS	4,700.00	Manual
057892	12/28/2018	0000458	Alberto Cruz	633.74	Auto
057893	12/28/2018	0000697	Randy Vettters	259.17	Auto
057894	12/28/2018	0000983	Nighthawk Security	784.64	Auto
057895	12/28/2018	0002010	Peterson Tire, Inc	567.91	Auto
057896	12/28/2018	0000008	ADT LP	4,290.87	Manual
057897	12/28/2018	0000008	ADT LP	10,127.82	Manual
057898	12/28/2018	0000008	ADT LP	10,127.82	Manual
057899	12/28/2018	0000008	ADT LP	10,127.83	Manual
057900	1/2/2019	0001930	DanHil Containers	10,593.83	Manual
057901	12/28/2018	0000121	Pollock Paper Distributors	634.40	Manual
057902	12/28/2018	0001248	Big State	3,747.85	Manual
057903	12/28/2018	0001323	Kenny Garcia Jr	424.00	Manual
057905	1/3/2019	0000121	Pollock Paper Distributors	2,447.09	Manual
057906	1/3/2019	0000926	Packall Packaging Inc.	10,800.00	Manual
057907	1/9/2019	0001294	Albert Uresti, MPA	775.15	Manual
057908	1/4/2019	0000008	ADT LP	15,540.00	Auto
057909	1/4/2019	0000983	Nighthawk Security	784.64	Auto
057910	1/4/2019	0001258	Qvest	4,336.20	Auto
057911	1/4/2019	0000008	ADT LP	18,024.00	Manual
057911	1/4/2019	0000008	ADT LP	18,024.00-	Reversal
057912	1/4/2019	0000008	ADT LP	15,873.00	Manual
057913	1/7/2019	0000132	Refrigerated Transport	6,306.96	Manual
057914	1/10/2019	0001237	IEH Laboratories	737.75	Manual
057916	1/11/2019	0000983	Nighthawk Security	784.64	Manual
057917	1/11/2019	0007879	REBECCA GONZALES	520.00	Manual
057918	1/15/2019	0000008	ADT LP	24,870.00	Manual
057918	1/15/2019	0000008	ADT LP	24,870.00-	Reversal
057919	1/15/2019	0000008	ADT LP	13,680.00	Manual
057920	1/15/2019	0000008	ADT LP	13,680.00	Manual
057921	1/15/2019	0000008	ADT LP	18,024.00	Manual
057921	1/15/2019	0000008	ADT LP	18,024.00-	Reversal
057922	1/18/2019		***Void Check***		
057923	1/15/2019	0002001	VM-3 Inc.	277.34	Manual
057923	1/18/2019		***Void Check***		
057924	1/15/2019	0000115	P & S Scale Company Inc	649.50	Manual
057924	1/22/2019		***Void Check***		
057925	1/17/2019	0000008	ADT LP	21,681.00	Manual
057925	1/22/2019		***Void Check***		
057926	1/18/2019	0001258	Qvest	4,887.00	Manual
057926	1/22/2019		***Void Check***		
057927	1/18/2019	0000983	Nighthawk Security	784.64	Manual
057927	1/22/2019		***Void Check***		
057928	1/18/2019	0000125	Mercedes-Benz Financial Srv	4,168.37	Manual
057928	1/22/2019		***Void Check***		
057929	1/18/2019	0007879	REBECCA GONZALES	650.00	Manual

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Activity From: 11/25/2018 to 2/25/2019

Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: A Transpecos Bank - Operating

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
057929	1/22/2019		***Void Check***		
057930	1/22/2019	0000132	Refrigerated Transport	3,000.00	Manual
057930	1/22/2019	0000132	Refrigerated Transport	3,000.00-	Reversal
057930	1/22/2019	0000132	Refrigerated Transport	3,000.00	Manual
057931	1/25/2019	0000838	Natalie Kay Villagomez	3,264.34	Manual
057932	1/25/2019		***Void Check***		
057932	1/25/2019	0000008	ADT LP	4,620.00	Manual
057933	1/25/2019	0000939	Edict Systems, Inc.	140.00	Manual
057935	1/25/2019	0000926	Packall Packaging Inc.	6,440.00	Manual
057935	1/25/2019	0000926	Packall Packaging Inc.	6,440.00-	Reversal
057936	1/25/2019	0000926	Packall Packaging Inc.	5,460.00	Manual
057936	12/9/2018	0002898	ULINE	1,389.55	Manual
057936	1/25/2019	0000926	Packall Packaging Inc.	5,460.00-	Reversal
057938	1/25/2019	0007879	REBECCA GONZALES	650.00	Manual
057939	1/26/2019	0000983	Nighthawk Security	784.64	Manual
057940	1/28/2019	0000795	Cintas	6,625.99	Manual
057940	1/29/2019		***Void Check***		
057941	1/28/2019	0002720	SSS Ingredients	2,851.00	Manual
057941	1/30/2019		***Void Check***		
057942	1/28/2019	0000008	ADT LP	18,024.00	Manual
057942	1/30/2019	0000132	Refrigerated Transport	3,169.57	Manual
057942	1/30/2019	0000132	Refrigerated Transport	3,169.57-	Reversal
057943	1/28/2019	0001258	Qvest	4,887.00	Manual
057944	12/5/2018	0002720	SSS Ingredients	1,232.00	Auto
057944	1/29/2019	0000942	City Public Service- Electric	12,035.91	Manual
057945	12/5/2018	0001333	Concentra	48.00	Auto
057945	12/5/2018	0001333	Concentra	48.00-	Reversal
057945	1/29/2019	0000057	City Public Service- Gas	9,145.07	Manual
057945	2/8/2019	0000983	Nighthawk Security	784.64	Manual
057946	12/7/2018	0000178	Hojas Para Tamal La Guadalupan	3,920.00	Auto
057946	1/29/2019	0001475	DeRosa Mangold Consulting	5,593.99	Manual
057946	2/14/2019		***Void Check***		
057947	12/7/2018	0000983	Nighthawk Security	784.64	Auto
057947	1/29/2019	0000008	ADT LP	24,870.00	Manual
057947	2/14/2019		***Void Check***		
057948	1/29/2019	0000992	Nationwide Insurance	7,634.40	Manual
057948	2/14/2019		***Void Check***		
057949	1/29/2019	0001022	Papa Grande Gourmet Foods	14,000.00	Manual
057949	1/29/2019	0001022	Papa Grande Gourmet Foods	14,000.00-	Reversal
057949	2/14/2019		***Void Check***		
057950	2/14/2019		***Void Check***		
057951	1/29/2019	0001930	DanHil Containers	15,087.43	Manual
057951	1/29/2019	0001930	DanHil Containers	15,087.43-	Reversal
057951	2/14/2019		***Void Check***		
057952	1/30/2019	0000795	Cintas	6,082.47	Manual
057952	2/14/2019		***Void Check***		
057953	1/30/2019	0000132	Refrigerated Transport	3,238.26	Manual
057953	2/14/2019		***Void Check***		
057954	1/30/2019	0000926	Packall Packaging Inc.	5,460.00	Manual
057954	2/14/2019		***Void Check***		
057955	2/1/2019	0000008	ADT LP	13,860.00	Manual
057955	2/14/2019		***Void Check***		
057956	2/1/2019	0000008	ADT LP	11,976.30	Manual
057956	2/14/2019		***Void Check***		

## Check History Report

## Sorted By Check Number

Activity From: 11/25/2018 to 2/25/2019

## Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: A Transpecos Bank - Operating

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
057957	1/31/2019	0000008	ADT LP	11,976.30	Manual
057957	2/14/2019		***Void Check***		
057957	1/31/2019	0000008	ADT LP	11,976.30-	Reversal
057958	1/31/2019	0001215	Veritiv Corporation	6,896.31	Manual
057958	2/14/2019		***Void Check***		
057959	2/1/2019	0001258	Qvest	4,887.00	Manual
057959	2/14/2019		***Void Check***		
057960	2/1/2019		***Void Check***		
057960	2/14/2019		***Void Check***		
057961	2/1/2019	0001235	D & J Food Supply	2,960.00	Manual
057961	2/14/2019		***Void Check***		
057962	2/1/2019	0000458	Alberto Cruz	232.16	Manual
057962	2/14/2019		***Void Check***		
057963	2/1/2019	0000697	Randy Vettters	285.67	Manual
057963	2/14/2019		***Void Check***		
057964	2/1/2019	0000983	Nighthawk Security	784.64	Manual
057964	2/14/2019		***Void Check***		
057965	2/1/2019	0000417	JoAnn Gonzalez	356.32	Manual
057965	2/14/2019		***Void Check***		
057966	2/1/2019	SQF	SQF Institute	400.00	Manual
057966	2/14/2019		***Void Check***		
057967	2/1/2019	0000008	ADT LP	10,069.88	Manual
057967	2/14/2019		***Void Check***		
057968	2/1/2019	0000008	ADT LP	10,069.88	Manual
057968	2/14/2019		***Void Check***		
057968	2/1/2019	0000008	ADT LP	10,069.88-	Reversal
057969	2/1/2019	0000008	ADT LP	10,069.88	Manual
057969	2/14/2019		***Void Check***		
057969	2/1/2019	0000008	ADT LP	10,069.88-	Reversal
057970	2/1/2019	0000125	Mercedes-Benz Financial Srv	4,168.37	Manual
057970	2/14/2019		***Void Check***		
057971	2/1/2019	0007879	REBECCA GONZALES	650.00	Manual
057971	2/14/2019		***Void Check***		
057972	2/4/2019	0000132	Refrigerated Transport	3,121.37	Manual
057972	2/14/2019		***Void Check***		
057973	2/4/2019	0000612	Felipe Aguilar	350.00	Manual
057973	2/14/2019		***Void Check***		
057974	2/5/2019	0000121	Pollock Paper Distributors	3,142.00	Manual
057974	2/14/2019		***Void Check***		
057975	2/6/2019	0001323	Kenny Garcia Jr	122.21	Manual
057975	2/14/2019		***Void Check***		
057976	2/14/2019		***Void Check***		
057977	2/8/2019	0000008	ADT LP	10,164.00	Manual
057977	2/14/2019		***Void Check***		
057977	2/8/2019	0000008	ADT LP	10,164.00-	Reversal
057978	2/8/2019	0000939	Edict Systems, Inc.	70.00	Manual
057978	2/14/2019		***Void Check***		
057979	2/8/2019	0000458	Alberto Cruz	504.15	Manual
057979	2/14/2019		***Void Check***		
057980	2/8/2019	0007879	REBECCA GONZALES	650.00	Manual
057980	2/14/2019		***Void Check***		
057981	2/11/2019	0000983	Nighthawk Security	784.64	Manual
057981	2/14/2019		***Void Check***		
057982	2/11/2019	0001268	Accurate Pest Control	1,943.08	Manual

## Check History Report

Sorted By Check Number

Activity From: 11/25/2018 to 2/25/2019

## Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: A Transpecos Bank - Operating

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
057982	2/14/2019		***Void Check***		
057983	2/13/2019	0000008	ADT LP	6,468.00	Manual
057983	2/14/2019		***Void Check***		
057984	2/14/2019	0001022	Papa Grande Gourmet Foods	1,500.00	Manual
057985	2/14/2019	0001022	Papa Grande Gourmet Foods	1,500.00	Manual
057985	2/14/2019	0001022	Papa Grande Gourmet Foods	1,500.00-	Reversal
057986	2/14/2019	0000008	ADT LP	11,976.30	Manual
057987	2/14/2019	0000008	ADT LP	10,069.88	Manual
057988	2/14/2019	0000008	ADT LP	10,069.88	Manual
057989	2/14/2019	0000008	ADT LP	15,708.00	Manual
057990	2/14/2019	0001237	IEH Laboratories	791.50	Manual
057990	2/14/2019	0001237	IEH Laboratories	791.50-	Reversal
057991	2/15/2019	0001251	Marcus Food Company	500.00	Manual
057992	2/15/2019	0000035	Baur Tape and Label	4,610.00	Manual
057992	2/15/2019	0000035	Baur Tape and Label	4,610.00-	Reversal
057992	2/18/2019	0000035	Baur Tape and Label	4,610.00	Manual
057994	2/15/2019	0007879	REBECCA GONZALES	650.00	Manual
057995	2/15/2019	0001258	Qvest	4,887.00	Manual
057996	2/15/2019	0002200	Genaro Hernandez	5,000.00	Manual
057997	2/18/2019	0000987	CHC Century Healthcare	18,498.61	Manual
057998	2/18/2019	0000132	Refrigerated Transport	3,135.96	Manual
057999	2/20/2019	0000135	San Antonio Water System	9,438.79	Manual
058000	2/20/2019	0000135	San Antonio Water System	8,999.26	Manual
058001	2/20/2019	0002098	Delta Printing Co.	2,875.00	Manual
058004	2/21/2019	0000417	JoAnn Gonzalez	312.79	Manual
058005	2/21/2019	0000008	ADT LP	12,852.60	Manual
058005	2/21/2019	0000008	ADT LP	12,852.60-	Reversal
058006	2/21/2019	0000008	ADT LP	12,852.60	Auto
058006	2/21/2019	0000008	ADT LP	12,852.60-	Reversal
058007	2/21/2019	0000697	Randy Vettters	109.62	Auto
058008	2/21/2019	0000983	Nighthawk Security	784.64	Auto
058009	2/21/2019	0001323	Kenny Garcia Jr	152.60	Auto
058010	2/22/2019	0006971	WERNER LOGISTICS	3,500.00	Manual
058011	2/22/2019	0007879	REBECCA GONZALES	520.00	Manual
058012	2/25/2019	0000121	Pollock Paper Distributors	2,362.15	Manual
058012	2/25/2019	0000121	Pollock Paper Distributors	2,362.15-	Reversal
C00143	12/19/2018	0000049	Chesapeake Spice Company	1,666.00	CCPayment
C00144	12/19/2018	0000049	Chesapeake Spice Company	2,500.00	CCPayment
C00145	12/19/2018	0000049	Chesapeake Spice Company	4,414.00	CCPayment
C00146	12/3/2018	0001414	Seaboard Foods	12,800.00	CCPayment
C00147	12/5/2018	0001414	Seaboard Foods	5,000.00	CCPayment
C00148	12/6/2018	0001343	Ruben's Transport	607.38	CCPayment
C00149	12/4/2018	0000049	Chesapeake Spice Company	901.50	CCPayment
C00150	2/1/2019	0000008	ADT LP	3,696.00	CCPayment
C00151	2/11/2019	0000008	ADT LP	6,006.00	CCPayment
C00152	2/13/2019	0000008	ADT LP	8,915.40	CCPayment
C00153	2/13/2019	0000008	ADT LP	9,072.00	CCPayment
C00154	2/16/2019	0001414	Seaboard Foods	13,440.00	CCPayment
C00155	2/14/2019	0000008	ADT LP	10,035.00	CCPayment
W00305	12/19/2018	0000674	Escrow.Com	416.67	Wire Transfer
W00305	12/19/2018	0000674	Escrow.Com	416.67-	Wire Transfer Reversal
W00709	11/27/2018	0000100	LaBatt Food Service	7,500.00	Wire Transfer
W00710	11/27/2018	0000147	Sysco - San Antonio	1,405.18	Wire Transfer
W00713	11/28/2018	0000859	Hovus	12,624.43	Wire Transfer

**Check History Report**  
**Sorted By Check Number**  
**Activity From: 11/25/2018 to 2/25/2019**

**Sched. A - 8 of 10**

**Papa Grande Gourmet Foods, LLC (PAP)**

**Bank Code: A Transpecos Bank - Operating**

<b>Check Number</b>	<b>Check Date</b>	<b>Vendor Number</b>	<b>Name</b>	<b>Check Amount</b>	<b>Check Type</b>
W00714	11/28/2018	0004950	JASON'S FOODS	27,336.00	Wire Transfer
W00717	11/28/2018	0000926	Packall Packaging Inc.	16,396.00	Wire Transfer
W00719	11/28/2018	0000049	Chesapeake Spice Company	9,361.00	Wire Transfer
W00720	11/30/2018	0000049	Chesapeake Spice Company	1,176.00	Wire Transfer
W00721	11/28/2018	0000049	Chesapeake Spice Company	9,361.00	Wire Transfer
W00722	12/3/2018	0002898	ULINE	1,000.00	Wire Transfer
W00723	12/3/2018	0000100	LaBatt Food Service	7,500.00	Wire Transfer
W00724	11/29/2018	0001911	Colorado Boxed Beef Co.	12,385.09	Wire Transfer
W00725	11/29/2018	0001911	Colorado Boxed Beef Co.	5,812.41	Wire Transfer
W00729	12/3/2018	0000121	Pollock Paper Distributors	1,136.57	Wire Transfer
W00731	12/17/2018	0000100	LaBatt Food Service	7,500.00	Wire Transfer
W00735	12/15/2018	0000100	LaBatt Food Service	7,551.24	Wire Transfer
W00758	12/18/2018	0001247	Deluxe	192.15	Wire Transfer
W00759	12/19/2018	0001911	Colorado Boxed Beef Co.	1,120.61	Wire Transfer
W00760	12/19/2018	0001911	Colorado Boxed Beef Co.	4,560.00	Wire Transfer
W00761	12/19/2018	0000049	Chesapeake Spice Company	7,820.00	Wire Transfer
W00762	12/19/2018	0000859	Hovus	4,000.00	Wire Transfer
W00763	12/20/2018	0000121	Pollock Paper Distributors	2,000.00	Wire Transfer
W00764	12/31/2018	0000121	Pollock Paper Distributors	4,571.42	Wire Transfer
W00767	2/20/2019	0000951	SOS Enviro Services, LLC.	13,848.30	Wire Transfer

**Bank A Total:** 1,114,878.38

## Check History Report

Sorted By Check Number

Activity From: 11/25/2018 to 2/25/2019

Papa Grande Gourmet Foods, LLC (PAP)

Bank Code: C BBVA Compass

Check Number	Check Date	Vendor Number	Name	Check Amount	Check Type
000021	11/27/2018	0000784	EI Rancho Food Service	780.00	Manual
000025	11/30/2018	0001343	Ruben's Transport	604.84	Manual
000026	11/27/2018		***Void Check***		
000027	12/6/2018		***Void Check***		
000028	12/6/2018	0000008	ADT LP	4,776.00	Manual
000029	12/17/2018		***Void Check***		
000030	12/18/2018		***Void Check***		
000031	12/22/2018		***Void Check***		
000032	12/21/2018	0001235	D & J Food Supply	1,350.00	Manual
000033	12/22/2018		***Void Check***		
000034	12/22/2018	0005758	DeWied International	3,090.30	Manual
000035	1/8/2019	0001235	D & J Food Supply	1,080.00	Manual
000036	1/8/2019		***Void Check***		
000037	1/8/2019	0001235	D & J Food Supply	1,080.00	Manual
000038	1/8/2019	0000147	Sysco - San Antonio	362.20	Manual
000039	12/5/2018		***Void Check***		
000040	12/5/2018	0000121	Pollock Paper Distributors	2,911.97	Manual
000042	12/18/2018	0000121	Pollock Paper Distributors	3,683.61	Manual
000043	1/9/2019	0000121	Pollock Paper Distributors	1,766.13	Manual
000044	1/11/2019		***Void Check***		
000045	1/11/2019	0000147	Sysco - San Antonio	385.01	Manual
000046	1/17/2019	0001235	D & J Food Supply	540.00	Manual
000048	2/7/2019	0000008	ADT LP	2,550.00	Manual
000049	2/5/2019	0000008	ADT LP	9,240.00	Manual
000050	2/7/2019	0000008	ADT LP	13,320.00	Manual
000051	2/7/2019	0000008	ADT LP	3,834.60	Manual
000052	1/30/2019	PHOENIX	Phoenix Freight	1,960.00	Auto
000053	1/30/2019	0000049	Chesapeake Spice Company	8,223.00	Auto
000054	1/30/2019	0000121	Pollock Paper Distributors	1,908.29	Auto
000055	1/30/2019	0005454	Oversea DeWied International LLC.	5,365.31	Auto
000056	1/30/2019	0000008	ADT LP	2,310.00	Manual
000057	1/30/2019	0000121	Pollock Paper Distributors	3,435.64	Manual
000058	2/18/2019	0000121	Pollock Paper Distributors	2,578.45	Manual
000059	2/18/2019	0000121	Pollock Paper Distributors	2,515.92	Manual
000159	12/7/2018	0000121	Pollock Paper Distributors	1,136.57	Manual
000162	12/7/2018	0000121	Pollock Paper Distributors	274.58	Manual
000164	12/7/2018	0000008	ADT LP	4,776.00	Manual
000165	12/7/2018	0000008	ADT LP	8,262.00	Manual
000166	12/17/2018	0000987	CHC Century Healthcare	10,368.66	Manual
000167	12/7/2018	0000784	EI Rancho Food Service	800.00	Manual
000168	12/7/2018	0000838	Natalie Kay Villagomez	9,080.00	Manual
000169	12/7/2018	0000219	Hilda Garcia	1,500.00	Manual
000170	12/13/2018	0000121	Pollock Paper Distributors	2,911.97	Manual
000171	12/13/2018	0001235	D & J Food Supply	3,240.00	Manual
000172	12/13/2018	0001911	Colorado Boxed Beef Co.	4,176.00	Manual
000174	12/13/2018	0001248	Big State	750.00	Manual
W00727	12/7/2018	0000008	ADT LP	8,262.00	Wire Transfer
W00730	11/27/2018	0000049	Chesapeake Spice Company	218.00	Wire Transfer
W00736	12/17/2018	0001911	Colorado Boxed Beef Co.	4,176.00	Wire Transfer
W00737	12/17/2018	0000784	EI Rancho Food Service	520.00	Wire Transfer
W00740	12/17/2018	0001911	Colorado Boxed Beef Co.	4,176.00	Wire Transfer
W00741	12/17/2018	0001911	Colorado Boxed Beef Co.	4,560.00	Wire Transfer
W00742	12/18/2018	0008564	Las Huertas Produce Company	422.00	Wire Transfer
W00743	12/18/2018	0000784	EI Rancho Food Service	760.00	Wire Transfer

**Check History Report**  
**Sorted By Check Number**  
**Activity From: 11/25/2018 to 2/25/2019**

**Sched. A - 10 of 10**

**Papa Grande Gourmet Foods, LLC (PAP)**

**Bank Code: C BBVA Compass**

<b>Check Number</b>	<b>Check Date</b>	<b>Vendor Number</b>	<b>Name</b>	<b>Check Amount</b>	<b>Check Type</b>
W00747	12/7/2018	0000859	Hovus	3,000.00	Wire Transfer
W00748	12/7/2018	0001414	Seaboard Foods	25,000.00	Wire Transfer
W00749	12/7/2018	0001414	Seaboard Foods	1,880.00	Wire Transfer
W00750	12/7/2018	0000132	Refrigerated Transport	3,500.00	Wire Transfer
W00751	12/7/2018	0000859	Hovus	3,000.00	Wire Transfer
W00752	12/7/2018	0000049	Chesapeake Spice Company	8,580.00	Wire Transfer
W00753	12/12/2018	0000926	Packall Packaging Inc.	4,000.00	Wire Transfer
W00754	12/13/2018	0000859	Hovus	2,657.64	Wire Transfer
W00755	12/13/2018	0000049	Chesapeake Spice Company	9,333.00	Wire Transfer
W00757	12/21/2018	0000049	Chesapeake Spice Company	8,000.00	Wire Transfer
W00765	2/14/2019	0001023	Restaurant Depot	813.54	Wire Transfer
W00766	2/14/2019	0001930	DanHil Containers	2,388.60	Wire Transfer
<b>Bank C Total:</b>				<b>222,173.83</b>	
<b>Report Total:</b>				<b>1,337,052.21</b>	

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>In re:</b>	<b>§</b>	<b>Chapter 11</b>
<b>KHRL GROUP, LLC</b>	<b>§</b>	<b>Case No. 19-50390</b>
<b>Debtor</b>	<b>§</b>	
<b>And</b>	<b>§</b>	
<b>In re:</b>	<b>§</b>	<b>Chapter 11</b>
<b>PAPA GRANDE GOURMET</b>	<b>§</b>	<b>Case No. 19-50391</b>
<b>FOODS, LLC</b>	<b>§</b>	
<b>Debtor</b>	<b>§</b>	<b>Jointly Administered Under</b>
	<b>§</b>	<b>Case No. 19-50390</b>

**CERTIFICATE OF SERVICE**

I hereby certify that on this the 19<sup>th</sup> Day of March, 2019, true and correct copies of the foregoing were forwarded electronically to all parties requesting notice and by U.S. first class mail on all parties listed below.

/s/ Ronald J. Smeberg  
RONALD J. SMEBERG

**LIMTED SERVICE LIST**

**DEBTORS**

KHRL Group, LLC  
1802 NE Loop 410 Ste 102  
1802 Jackson Keller  
San Antonio, TX 78213

Papa Grande Gourmet  
Foods  
1802 Jackson Keller  
San Antonio, TX 78213

**GOVERNMENTAL  
ENTITIES**

Office of The United  
States Trustee – SA12  
615 E. Houston St., Room  
533  
San Antonio, Texas 78205

Bexar County Tax  
Assessor Collector c/o  
Don Stecker, Linebarger,  
Googan, Blair & Sampson  
711 Navaro St. 300  
San Antonio, TX 78205

U.S. Attorney  
Attn: Bkcy Division  
601 NW Loop 410, Suite  
600  
San Antonio, Texas 78216

Comptroller of Public  
Accounts  
P.O. Box 149359  
Austin, TX 78714-9359

Internal Revenue Services  
Special Procedures Branch  
300 E. 8<sup>th</sup> St. STOP 5026

AUS  
Austin, TX 78701

**PARTIES  
REQUESTING NOTICE**

Morris D. Weiss  
Waller Lansden Dortch &  
Davis, LLP  
100 Congress Ave., Suite  
1800  
Austin, Texas 78701

Cleveland R. Burke  
Waller Lansden Dortch &  
Davis, LLP  
100 Congress Ave., Suite  
1800  
Austin, Texas 78701

Evan J. Atkinson  
Waller Lansden Dortch &  
Davis, LLP  
100 Congress Ave., Suite  
1800  
Austin, Texas 78701

Mark C. Taylor  
Waller Lansden Dortch &  
Davis, LLP  
100 Congress Ave., Suite  
1800  
Austin, Texas 78701

Ford Motor Credit  
Company, LLC  
c/o Donald L. Turbyfill  
Devlin, Naylor &  
Turbyfill, PLLC  
5120 Woodway Dr., Ste.  
9000  
Houston, TX 77056-1725

Labor on Demand, Inc.  
c/o Penny K. Habbeshaw  
Einstein & Habbeshaw PC

The Colonnade, Suite 800  
9901 IH 10 West  
San Antonio, TX 78230

De Cardenas Group, APLC  
c/o Ray Battaglia  
Law Offices of Ray  
Battaglia, PLLC  
66 Granburg Circle  
San Antonio, TX 78218

South Texas Spice LLC  
c/o Morris E. "Trey"  
White III  
Villa & White, LLP  
1100 NW Loop 410 #802  
San Antonio, Texas 78213

**SECURED CREDITORS**

Crown Lift Trucks  
PO Box 641173  
Cincinnati, OH 45264

Ford Credit  
c/o Donald L. Turbyfill  
Devlin, Naylor &  
Turbyfill, PLLC  
5120 Woodway Dr., Ste.  
9000  
Houston, TX 77056-1725

Leaf  
PO Box 742647  
Cincinnati, OH 45274-  
2647

LEXUS FINANCIAL  
SERVICES  
PO BOX 5855  
Carol Stream, IL 60197-  
5855

Mercedes-Benz Financial  
Srv  
c/o Randall P. Mroczynski,

Esq.  
Cooksey, Toolen, Gage,  
Duffy & Woog  
535 Anton Blvd Fl 10  
Costa Mesa, CA 92626-  
1947

Multivac, Inc  
11021 N W Pomona Ave  
Kansas City, MO 64153

Transpecos Bank SSB  
112 East Pecan Street 800  
San Antonio, TX 78205

US Bank Equipment  
Finance  
PO Box 790448  
Saint Louis, MO 63179

U.S. Small Business  
Administration  
409 3rd St, SW  
Washington, DC 20416

**TWENTY LARGEST  
UNSECURED  
CREDITORS FOR  
CASE NO. 19-50390  
KHRL GROUP**

Frank Serros  
9802 Hawk Wood  
San Antonio, TX 78250

Genaro Hernandez  
7155 Timber Ridge Drive  
San Antonio, TX 78227

Lang Wang  
2620 Blanco Road  
San Antonio, TX 78212

Martin & Drought, PC  
300 Convent St Ste 2500  
San Antonio, TX 78205-

3716

Monte Barns, CPA  
1045 Central Parkway  
North 102  
San Antonio, TX 78232

**TWENTY LARGEST  
UNSECURED  
CREDITORS FOR  
CASE NO. 19-50391  
PAPA GRANDE**

Acosta  
5050 Westway Park Blvd.  
#100  
Houston, TX 77041

ADT LP  
1718 S Brazos  
San Antonio, TX 78207

Capital Advance Services  
c/o Yellowstone Capital,  
LLC  
1 Evertrust Plz  
Jersey City, NJ 07302-  
3051

Capital Merchant Services  
c/o Yellowstone Capital,  
LLC  
1 Evertrust Plz  
Jersey City, NJ 07302-  
3051

Capital One Visa 1609

PO Box Box 60599  
City of Industry, CA  
91716

Chesapeake Spice  
Company  
PO BOX 6129  
Hermitage, PA 16148-  
0922

DanHil Containers  
PO Box 2089  
Temple, TX 76503

Handtman Inc.  
28690 N. Ballard Dr.  
Lake Forest, IL 60045

Hojas Y Especies El  
Chicano  
617 Barnsdale Road  
La Grange Park, IL 60526

Hovus  
272 Brodhead Road Ste  
200  
Bethlehem, PA 18017

JBS Packerland  
Attn: P.O.Box 561477  
US Bank  
Denver, CO 80256

Nationwide Insurance  
Processing Center  
Des Moines, IA 50306-  
0491

Packall Packaging Inc.  
2 Shaftsbury Lane  
Brampton,Ontari, L6T 3X7

Qvest  
1101 8th Street Unit #1  
Greeley, CO 80631

RogCo Inc.  
PO Box 1801  
Bentonville, AR 72712

Smithfield Foods  
P.O. Box 20121  
Kansas City, MO 64195

SOS Enviro Services,  
LLC.  
P.O. BOX 53988  
Lafayette, LA 70505+3988

Texas Packing Company  
1809 N. Bell St.  
San Angelo, TX 76903

TIPPER TIE  
2000 Lufkin Road  
Apex, NC 27539

ViscoFan USA  
ATTN: Alonso Ramos  
1900 Spring Rd Ste 450  
Oak Brook, IL 60523-1481